



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|----------------|---|------|---------------|-------------|
| AMF - Autorité des marchés financiers (FR) | | | | | |
| BNP PARIBAS PUBLIC SECTOR SCF | Basisprospekt | €15,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME | | 14.02.2012 | 15.02.2012 |
| BNP Paribas | Supplement | 6TH Supplement to € 90,000,000,000 Programme for the Issuance of Debt Instruments | | 15.02.2012 | 16.02.2012 |
| Renault S.A. | Supplement | 3rd Supplement to Base Prospectus € 7,000,000,000 Euro Medium Term Note Programme | | 20.02.2012 | 22.02.2012 |
| KLEPIERRE | Supplement | 4th Supplement to € 5,000,000,000 Euro Medium Term Note Programme | | 22.02.2012 | 23.02.2012 |
| Total S.A. | Supplement | 4th Supplement to € 20,000,000,000 Euro Medium Term Note Programme | | 27.02.2012 | 28.02.2012 |
| ELECTRICITE DE FRANCE | Supplement | 2nd Supplement to €20,000,000,000 Euro Medium Term Note Programme | | 13.03.2012 | 14.03.2012 |
| KLEPIERRE | Supplement | 5th Supplement to € 5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME | | 16.03.2012 | 19.03.2012 |
| PSA Peugeot Citroen | Supplement | 2nd Supplement to € 5,000,000,000 Euro Medium Term Note Programme | | 10.11.2011 | 30.03.2012 |
| BNP Paribas | Supplement | 7th Supplement to Base Prospectus €90,000,000,000 | | 06.04.2012 | 10.04.2012 |
| BNP Paribas | Supplement | 8th supplement to €90,000,000,000 Programme for the issuance of debt instruments | | 23.04.2012 | 24.04.2012 |
| KLEPIERRE | Basisprospekt | Base Prospectus to € 5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME | | 27.04.2012 | 02.05.2012 |
| PSA Peugeot Citroen | Supplement | 4th Supplement to Base Prospectus €5,000,000,000 Euro Medium Term Note Programme | | 27.04.2012 | 02.05.2012 |
| Renault S.A. | Basisprospekt | Base Prospectus Euro 7,000,000,000 Euro Medium Term Note Programme | | 15.05.2012 | 16.05.2012 |
| PSA Peugeot Citroen | Basisprospekt | €5,000,000,000 Euro Medium Term Note Programme | | 16.05.2012 | 21.05.2012 |
| Total S.A. | Supplement | 5th Supplement to €20,000,000,000 Euro Medium Term Note Programme | | 16.05.2012 | 21.05.2012 |
| ELECTRICITE DE FRANCE | Basisprospekt | Base Prospectus to €30,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME | | 01.06.2012 | 04.06.2012 |
| Total S.A. | Basisprospekt | Base Prospectus to €20,000,000,000 Euro Medium Term Note Programme | | 07.06.2012 | 08.06.2012 |
| INTEL CORPORATION | Dividendenwert | Prospectus to EMPLOYEE STOCK PURCHASE PLAN | | 21.06.2012 | 22.06.2012 |
| Banque PSA Finance | Basisprospekt | EURO 14,000,000,000 Debt Issuance Programme for the issue of Notes with a minimum maturity of one month unconditionally and irrevocably guaranteed, in the case of Notes issued by Peugeot Finance International N.V. | | 18.06.2012 | 26.06.2012 |
| MICROSOFT CORPORATION | Basisprospekt | Base Prospectus to EMPLOYEE STOCK PURCHASE PLAN | | 27.06.2012 | 28.06.2012 |
| PSA Peugeot Citroen | Supplement | 1st Supplement to €5,000,000,000 Euro Medium Term Note Programme | | 30.07.2012 | 31.07.2012 |
| Renault S.A. | Supplement | 1st Supplement to Euro 7,000,000,000 Euro Medium Term Note Programme | | 30.07.2012 | 31.07.2012 |
| (wird fortgesetzt) | | | | | |



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| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|-----------------------|-------------|---|------|---------------|-------------|
| Total S.A. | Supplement | 1st Supplement to €20,000,000,000 Euro Medium Term Note Programme | | 06.08.2012 | 07.08.2012 |
| ELECTRICITE DE FRANCE | Supplement | Supplement to €30,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME | | 03.09.2012 | 04.09.2012 |
| Banque PSA Finance | Supplement | 1st Supplement to €14,000,000,000 Debt Issuance Programme for the issue of Notes | | 04.09.2012 | 05.09.2012 |
| KLEPIERRE | Supplement | 1st Supplement to € 5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME | | 04.09.2012 | 07.09.2012 |
| Banque PSA Finance | Supplement | 2nd Supplement to €14,000,000,000 Debt Issuance Programme for the issue of Notes | | 29.10.2012 | 30.10.2012 |
| PSA Peugeot Citroen | Supplement | 2nd Supplement to €5,000,000,000 Euro Medium Term Note Programme | | 07.11.2012 | 08.11.2012 |
| Renault S.A. | Supplement | 2nd Supplement to € 7,000,000,000 Euro Medium Term Note Programme | | 07.11.2012 | 08.11.2012 |
| Total S.A. | Supplement | 2nd Supplement to €20,000,000,000 Euro Medium Term Note Programme | | 12.11.2012 | 13.11.2012 |
| Banque PSA Finance | Supplement | 3rd Supplement to €14,000,000,000 Debt Issuance Programme for the issue of Notes with a minimum maturity of one month | | 15.11.2012 | 16.11.2012 |
| KLEPIERRE | Supplement | 2nd Supplement to € 5,000,000,000 Euro Medium Term Note Programme | | 11.12.2012 | 12.12.2012 |

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|--|------|---------------|-------------|
| AFM - Autoriteit Financiële Markten (NL) | | | | | |
| The Royal Bank of Scotland plc | Supplement | 12th supplement LPP Notes | | 03.01.2012 | 03.01.2012 |
| The Royal Bank of Scotland plc | Supplement | 11th Supplements | | 03.01.2012 | 03.01.2012 |
| ABN AMRO Bank N.V. | Supplement | 2nd Supplement Structured Products Programme for the Issuance of Notes | | 09.01.2012 | 10.01.2012 |
| The Royal Bank of Scotland N.V. | Supplement | 12th supplement Certificates, Open End Certificates, Reverse Exchangeable Securities, Warrants, Turbos and Notes | | 13.01.2012 | 13.01.2012 |
| The Royal Bank of Scotland plc | Supplement | 13th Supplement Notes | | 13.01.2012 | 13.01.2012 |
| The Royal Bank of Scotland plc | Supplement | 12th supplement Certificates, Open End Certificates, Reverse Exchangeable Securities, Warrants and Turbos. | | 13.01.2012 | 13.01.2012 |
| Nederlandse Waterschapsbank N.V. | Basisprospekt | EUR 50,000,000 Debt Issuance Programme | | 07.10.2011 | 18.01.2012 |
| Oikocredit, Ecumenical Development Cooperative Society U.A. | Supplement | 2nd Supplement to Prospectus relating to the issuance of Shares | | 20.01.2012 | 20.01.2012 |
| ABN AMRO Bank N.V. | Supplement | 2nd Supplement SPP Certificates | | 20.01.2012 | 23.01.2012 |
| (wird fortgesetzt) | | | | | |



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| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------|---|------|---------------|-------------|
| ABN AMRO Bank N.V. | Supplement | 2nd Supplement SPP Reverse Exch Securities | | 20.01.2012 | 23.01.2012 |
| The Royal Bank of Scotland plc | Supplement | 13th Supplement to BP Turbos | | 31.01.2012 | 31.01.2012 |
| ING Bank N.V. | Supplement | 5th Supplement to € 50,000,000,000 Global Issuance Programme | | 13.02.2012 | 13.02.2012 |
| ING Bank N.V. | Supplement | 5th Supplement to € 45,000,000,000 Programme for the Issuance of Debt Instruments | | 13.02.2012 | 13.02.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | Supplement to EUR 1,500,000,000 German Gebt Issuance Programme | | 16.02.2012 | 16.02.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 5th Supplement to EUR 15,000,000,000 Structured Medium Term Note Programme | | 16.02.2012 | 16.02.2012 |
| Rabobank Nederland | Supplement | 5th Supplement to EUR 160,000,000,000 Global Medium-Term Note Programme | | 16.02.2012 | 16.02.2012 |
| BNP Paribas | Supplement | 5th Supplement to Base Prospectus Warrant and Certificate Programme | | 20.02.2012 | 20.02.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 6th Supplement to € 15,000,000,000 Structured Medium Term Note Programme | | 23.02.2012 | 23.02.2012 |
| The Royal Bank of Scotland N.V. | Supplement | 13th Supplements to Base Prospectuses Certificates, Open End Certificates, RES, Warrants, Notes and Turbos | | 24.02.2012 | 24.02.2012 |
| The Royal Bank of Scotland plc | Supplement | 13th Supplements to Base Prospectuses Certificates, Open End, RES, Warrants & 14th Supplements to Base Prospectuses Notes and Turbos. | | 24.02.2012 | 24.02.2012 |
| ING Bank N.V. | Supplement | 6th Supplement to €50,000,000,000 Global Issuance Programme | | 06.03.2012 | 06.03.2012 |
| ING Bank N.V. | Supplement | 6th Supplement to € 45,000,000,000 Debt Issuance Programme | | 06.03.2012 | 06.03.2012 |
| N.V. Bank Nederlandse Gemeenten | Supplement | 3rd Supplement to Euro 90,000,000,000 Debt Issuance Programme | | 06.03.2012 | 06.03.2012 |
| The Royal Bank of Scotland plc | Supplement | 15th Supplement to LaunchPad Programme for the issuance of Turbos | | 19.03.2012 | 19.03.2012 |
| The Royal Bank of Scotland N.V. | Supplement | 14th Supplement to LaunchPad Programme for the issuance of Certificates, Notes, Open End Certificates, Reverse Exchangeable Securities, Turbos and Warrants | | 28.03.2012 | 28.03.2012 |
| The Royal Bank of Scotland plc | Supplement | 14th Supplement to LaunchPAD Programme Cert OEC RES Warrants | | 28.03.2012 | 28.03.2012 |
| ING Bank N.V. | Basisprospekt | €50,000,000,000 Global Issuance Programme | | 30.03.2012 | 30.03.2012 |
| The Royal Bank of Scotland plc | Supplement | 16th Supplement to LaunchPAD Programme Turbos | | 28.03.2012 | 02.04.2012 |
| The Royal Bank of Scotland plc | Supplement | 15th Supplement to LaunchPAD Programme Notes | | 28.03.2012 | 02.04.2012 |
| BNP Paribas | Supplement | 6th Supplement to Warrant & Certificate Programme | | 04.04.2012 | 04.04.2012 |

(wird fortgesetzt)



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|--|---------------|--|------|---------------|-------------|
| ABN AMRO Bank N.V. | Supplement | 3rd Supplement to Structured Products Programme Notes | | 05.04.2012 | 05.04.2012 |
| The Royal Bank of Scotland N.V. | Supplement | 15th Supplement to Base Prospectus LaunchPAD Programme | | 20.04.2012 | 20.04.2012 |
| The Royal Bank of Scotland plc | Supplement | 15th Supplement to Base Prospectus LaunchPAD Programme | | 20.04.2012 | 20.04.2012 |
| BNP Paribas | Supplement | 7th Supplement to Warrant & Certificate Programme | | 25.04.2012 | 25.04.2012 |
| The Royal Bank of Scotland N.V. | Supplement | 15th Supplement to various Base Prospectuses | | 04.05.2012 | 04.05.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplement to various Base Prospectuses | | 04.05.2012 | 04.05.2012 |
| The Royal Bank of Scotland plc | Supplement | 18th Supplement to LaunchPAD Programme for the issuance of Turbos | | 04.05.2012 | 08.05.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Basisprospekt | Base Prospectus to EUR 160,000,000,000 Global Medium-Term Note Programme | | 09.05.2012 | 09.05.2012 |
| ING Bank N.V. | Supplement | 1st Supplement to Base Prospectus €50,000,000,000 Global Issuance Programme | | 11.05.2012 | 11.05.2012 |
| ING Groep N.V. | Basisprospekt | Base Prospectus to €45,000,000,000 Programme for the Issuance of Debt Instruments | | 11.05.2012 | 11.05.2012 |
| The Royal Bank of Scotland N.V. | Supplement | 16th Supplement to LaunchPAD Programme for the issuance of Certificates, Notes, Reverse Exchangeable Securities, Turbos and Warrants | | 11.05.2012 | 11.05.2012 |
| The Royal Bank of Scotland N.V. | Supplement | 17th Supplement to LaunchPAD Programme for the issuance of Open End Certificates | | 11.05.2012 | 11.05.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 11.05.2012 | 11.05.2012 |
| ING Bank N.V. | Supplement | 2nd Supplement to €50,000,000,000 Global Issuance Programme | | 16.05.2012 | 16.05.2012 |
| ING Groep N.V. | Supplement | 1st Supplement to 45,000,000,000 Programme for the Issuance of Debt Instruments | | 16.05.2012 | 16.05.2012 |
| ING Groep N.V. | Basisprospekt | Base Prospectus to €45,000,000,000 Programme for the Issuance of Debt Instruments | | 11.05.2012 | 22.05.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to LaunchPad Programme relating to Open End Certificates | | 25.05.2012 | 25.05.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to LaunchPad Programme relating to Turbos | | 25.05.2012 | 25.05.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to LaunchPad Programme relating to Warrants | | 25.05.2012 | 25.05.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to LaunchPad Programme relating to Reverse Exchangeable Securities | | 25.05.2012 | 25.05.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to LaunchPad Programme relating to Certificates | | 25.05.2012 | 25.05.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to LaunchPad Programme relating to Notes | | 25.05.2012 | 25.05.2012 |
| BNP Paribas | Basisprospekt | Base Prospectus to Warrant and Certificate Programme | | 01.06.2012 | 05.06.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN | Basisprospekt | Base Prospectus to EUR 1,500,000,000 German Debt Issuance Programme | | 12.06.2012 | 12.06.2012 |

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|---|----------------|---|------|---------------|-------------|
| K B.A. | | | | | |
| N.V. Bank Nederlandse Gemeenten | Basisprospekt | Base Prospectus to Euro 90,000,000,000 Debt issuance programme | | 13.06.2012 | 13.06.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 1st Supplement to Global Medium Term Notes | | 15.06.2012 | 15.06.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 1st Supplement to German Dept Issuance Programme | | 15.06.2012 | 15.06.2012 |
| Oikocredit, Ecumenical Development Cooperative Society U.A. | Dividendenwert | Prospectus to the issuance of Shares in the capital of Oikocredit, Ecumenical Development | | 15.06.2012 | 15.06.2012 |
| The Royal Bank of Scotland plc | Supplement | 1st Supplement to LaunchPAD Programme for the Issuance of Certificates | | 15.06.2012 | 15.06.2012 |
| ING Bank N.V. | Supplement | 3rd Supplement to €50,000,000,000 Global Issuance Programme | | 18.06.2012 | 18.06.2012 |
| ING Groep N.V. | Supplement | 2nd Supplement to 45,000,000,000 Programme for the Issuance of Dept Instruments | | 18.06.2012 | 18.06.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Basisprospekt | Base Prospectus to EUR 15,000,000,000 Structured Medium term Note Programme | | 22.06.2012 | 22.06.2012 |
| The Royal Bank of Scotland N.V. | Supplement | 17th and 18th Supplement to the Base Prospectuses in Respecht of the Launchpad Programme for the issuance of Certificates, Notes, Open End Certificates, Reverse Exchangeable Securities, Turbos and Warrants | | 25.06.2012 | 25.06.2012 |
| The Royal Bank of Scotland plc | Supplement | 1st Supplement to the Base Prospectuses in respect of the LaunchPad Programme for the issuance of Certificates, Notes, Open End Certificates, Reverse Exchangeable Securities, Turbos and Warrants | | 25.06.2012 | 25.06.2012 |
| ABN AMRO Bank N.V. | Basisprospekt | Base Prospectus to Structured Products Programme | | 27.06.2012 | 27.06.2012 |
| ABN AMRO Bank N.V. | Basisprospekt | Base Prospectus to STRUCTURED PRODUCTS PROGRAMME Certificates | | 27.06.2012 | 27.06.2012 |
| ING Bank N.V. | Basisprospekt | Base Prospectus to €50,000,000,000 Global Issuance Programme | | 28.06.2012 | 28.06.2012 |
| Oikocredit, Ecumenical Development Cooperative Society U.A. | Supplement | Supplement to the issuance of shares in the capital of Oikocredit, Ecumenical Development Cooperative Society U.A. | | 28.06.2012 | 28.06.2012 |
| The Royal Bank of Scotland plc | Supplement | 2nd Supplement to the LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF NOTES, OPEN END CERTIFICATES, REVERSE EXCHANGEABLE SECURITIES, TURBOS AND WARRANTS | | 11.07.2012 | 11.07.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to Notes | | 27.06.2012 | 12.07.2012 |
| Nederlandse Waterschapsbank N.V. | Basisprospekt | Base Prospectus to €50,000,000,000 Debt Issuance Program | | 10.05.2012 | 19.07.2012 |

(wird fortgesetzt)



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| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|-------------|---|------|---------------|-------------|
| The Royal Bank of Scotland plc | Supplement | 3rd Supplement to LaunchPad Programme for the issuance of Certificates, Notes, Open End Certificates, Reverse Exchangeable Sec, Turbos and Warrants | | 03.08.2012 | 03.08.2012 |
| The Royal Bank of Scotland plc | Supplement | 1st Supplement to Launchpad Programme for the Issuance of Notes | | 03.08.2012 | 03.08.2012 |
| BNP Paribas | Supplement | 1st Supplement to Warrant and Certificate Programme | | 09.08.2012 | 09.08.2012 |
| ING Bank N.V. | Supplement | 1st Supplement to €50,000,000,000 Global Issuance Programme | | 10.08.2012 | 10.08.2012 |
| ING Groep N.V. | Supplement | 3rd Supplement to 45,000,000,000 Programme for the Issuance of Debt Instruments | | 10.08.2012 | 10.08.2012 |
| The Royal Bank of Scotland plc | Supplement | 1st Supplement to the LaunchPad Programme for the issuance of Notes | | 03.08.2012 | 10.08.2012 |
| The Royal Bank of Scotland plc | Supplement | 1st Supplement to LaunchPad Programme for the issuance of Notes | | 03.08.2012 | 23.08.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 2nd Supplement to EUR 1,500,000,000,000 German Debt Issuance Programme | | 23.08.2012 | 24.08.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 1st Supplement to EUR 15,000,000,000 Structured Medium-Term Note Programme | | 23.08.2012 | 24.08.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 2nd Supplement to EUR 160,000,000,000 Global Medium-Term Note Programme | | 23.08.2012 | 24.08.2012 |
| The Royal Bank of Scotland plc | Supplement | 4th Supplement to LaunchPAD Programme | | 24.08.2012 | 24.08.2012 |
| N.V. Bank Nederlandse Gemeenten | Supplement | 1st Supplement to Euro 90,000,000,000 Debt issuance programme | | 29.08.2012 | 29.08.2012 |
| The Royal Bank of Scotland plc | Supplement | 4th Supplement to various Base Prospectuses | | 03.09.2012 | 03.09.2012 |
| ING Bank N.V. | Supplement | 2nd Supplement to €50,000,000,000 Global Issuance Programme | | 04.09.2012 | 04.09.2012 |
| ING Groep N.V. | Supplement | 4th Supplement to EUR 45,000,000,000 Programme of the Issuance of Debt Instruments | | 04.09.2012 | 04.09.2012 |
| BNP Paribas | Supplement | 2nd Supplement to Warrant and Certificate Programme | | 12.09.2012 | 12.09.2012 |
| ING Bank N.V. | Supplement | 2nd Supplement to €50,000,000,000 Global Issuance Programme | | 04.09.2012 | 12.09.2012 |
| Nederlandse Waterschapsbank N.V. | Supplement | 1st Supplement to €50,000,000,000 Debt Issuance Program | | 14.09.2012 | 14.09.2012 |
| The Royal Bank of Scotland plc | Supplement | 6th Supplement Certificates. | | 18.09.2012 | 18.09.2012 |
| The Royal Bank of Scotland plc | Supplement | 5th supplement Notes and Warrants | | 18.09.2012 | 18.09.2012 |
| N.V. Bank Nederlandse Gemeenten | Supplement | 2nd Supplement to Euro 90,000,000,000 Debt issuance programme | | 20.09.2012 | 20.09.2012 |

(wird fortgesetzt)



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|---|-------------|--|------|---------------|-------------|
| The Royal Bank of Scotland plc | Supplement | 5th Supplement to THE LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS | | 18.09.2012 | 20.09.2012 |
| The Royal Bank of Scotland plc | Supplement | 6th Supplement to THE LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF CERTIFICATES | | 18.09.2012 | 20.09.2012 |
| The Royal Bank of Scotland plc | Supplement | 6th Supplement to the LaunchPAD Programme for the Issuance of Open End Certificates. | | 08.10.2012 | 08.10.2012 |
| ING Bank N.V. | Supplement | 3rd Supplement to €50,000,000,000 Global Issuance Programme | | 11.10.2012 | 11.10.2012 |
| ING Groep N.V. | Supplement | 5th Supplement to €45,000,000,000 Programme for the Issuance of Debt Instruments | | 11.10.2012 | 11.10.2012 |
| Oikocredit, Ecumenical Development Cooperative Society U.A. | Supplement | 2nd Supplement to shares | | 17.10.2012 | 17.10.2012 |
| The Royal Bank of Scotland plc | Supplement | 2nd Supplement to Base Prospectus to Notes | | 17.10.2012 | 17.10.2012 |
| The Royal Bank of Scotland plc | Supplement | 6th Supplement to Notes and Warrants | | 17.10.2012 | 17.10.2012 |
| The Royal Bank of Scotland plc | Supplement | 5th Supplement to Reverse Exchangeable Securities and Turbos | | 17.10.2012 | 17.10.2012 |
| The Royal Bank of Scotland plc | Supplement | 7th Supplement to Certificates and Open End Certificates | | 17.10.2012 | 17.10.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplement to LaunchPAD Programme for the issuance of Certificates | | 23.10.2012 | 23.10.2012 |
| The Royal Bank of Scotland plc | Supplement | 6th Supplement to THE LAUNCHPAD PROGRAMME FOR THE ISSUANCE OF TURBOS | | 25.10.2012 | 25.10.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplement to Launch Pad Programme | | 05.11.2012 | 05.11.2012 |
| The Royal Bank of Scotland plc | Supplement | 3rd Supplement to LaunchPAD Programme for the issuance of Notes | | 07.11.2012 | 07.11.2012 |
| The Royal Bank of Scotland plc | Supplement | 9th Supplement to LaunchPAD Programme relating to Open End Certificates | | 08.11.2012 | 09.11.2012 |
| ING Bank N.V. | Supplement | 4th Supplement to €50,000,000,000 Global Issuance Programme | | 13.11.2012 | 13.11.2012 |
| ING Groep N.V. | Supplement | 6th Supplement to €45,000,000,000 Programme for the Issuance of Debt Instruments | | 13.11.2012 | 13.11.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 3rd Supplement to EUR 1,500,000,000,000 German Debt Issuance Programme | | 19.11.2012 | 19.11.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 2nd Supplement to EUR 15,000,000,000 Structured Medium-Term Note Programme Due from seven days to perpetuity | | 19.11.2012 | 19.11.2012 |
| COÖPERATIEVE CENTRALE R AIFFEISEN-BOERENLEENBAN K B.A. | Supplement | 3rd Supplement to EUR 160,000,000,000 Global Medium-Term Note Programme Due from seven days to perpetuity | | 19.11.2012 | 19.11.2012 |
| The Royal Bank of Scotland plc | Supplement | 10th Supplement to LaunchPAD Programme | | 20.11.2012 | 20.11.2012 |
| ING Bank N.V. | Supplement | 5th Supplement to €50,000,000,000 Global Issuance Programme | | 22.11.2012 | 22.11.2012 |

(wird fortgesetzt)



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|----------------|-------------|--|------|---------------|-------------|
| ING Groep N.V. | Supplement | 7th Supplement to €45,000,000,000 Programme for the Issuance of Debt Instruments | | 22.11.2012 | 22.11.2012 |
| BNP Paribas | Supplement | 3rd Supplement to Warrant & Certificate Programme | | 23.11.2012 | 23.11.2012 |

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------|--|------|---------------|-------------|
| BaFin - Bundesanstalt für Finanzdienstleistungsaufsicht (DE) | | | | | |
| HSH Nordbank AG | Supplement | 6th Supplement | | 30.12.2011 | 02.01.2012 |
| Barclays Bank PLC | Supplement | 3rd Supplement to BP Retail Structured Securities Programme | | 28.12.2011 | 03.01.2012 |
| Credit Suisse AG | Supplement | 2nd Supplement to BP Global X Zertifikate | | 28.12.2011 | 04.01.2012 |
| Credit Suisse International | Supplement | 2nd Supplement to BP div Zertifikate und Anleihen | | 28.12.2011 | 04.01.2012 |
| Deutsche Bank AG | Basisprospekt | Basisprospekt für SchV, Zertifikate und Optionsscheine | | 03.01.2012 | 06.01.2012 |
| WestLB AG | Basisprospekt | BP for the issue of Optionsscheine | | 03.01.2012 | 06.01.2012 |
| Credit Suisse AG | Supplement | 3rd Supplement to BP Global X Zertifikate | | 06.01.2012 | 12.01.2012 |
| Credit Suisse International | Supplement | 3rd Supplement to BP Zertifikate | | 06.01.2012 | 12.01.2012 |
| Commerzbank AG | Basisprospekt | BP Discount-Zertifikate [classic] [Plus] | | 27.12.2011 | 16.01.2012 |
| Macquarie Structured Products (Europe) GmbH | Supplement | Supplements | | 10.01.2012 | 16.01.2012 |
| Macquarie Structured Products (Europe) GmbH | Supplement | Supplements | | 10.01.2012 | 16.01.2012 |
| Macquarie Structured Products (Europe) GmbH | Supplement | Supplements | | 10.01.2012 | 16.01.2012 |
| Bayerische Landesbank | Basisprospekt | BP Schuldverschreibungen mit Kapitalschutz | | 17.01.2012 | 18.01.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplements | | 16.01.2012 | 18.01.2012 |
| Bayerische Landesbank | Supplement | Supplements | | 17.01.2012 | 19.01.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplements | | 17.01.2012 | 19.01.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplements | | 19.01.2012 | 19.01.2012 |
| Deutsche Bank AG | Supplement | 1st Supplement to BO Diskont Plus Reverse Pepp-Multi-Bonus Zertifikate | | 30.11.2011 | 24.01.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|---|------|---------------|-------------|
| The Royal Bank of Scotland N.V. | Basisprospekt | BP Warrants | | 24.01.2012 | 24.01.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements | | 19.01.2012 | 25.01.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements | | 19.01.2012 | 25.01.2012 |
| Goldman Sachs Finanzprodukte GmbH | Supplement | Supplements | | 19.01.2012 | 25.01.2012 |
| Commerzbank AG | Supplement | Supplements | | 23.01.2012 | 26.01.2012 |
| Societe Generale Effekten GmbH | Supplement | Supplements | | 19.01.2012 | 26.01.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to Reverse Exchangeable Securities and Warrants | | 27.01.2012 | 27.01.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements | | 27.01.2012 | 30.01.2012 |
| Vontobel Financial Products GmbH | Basisprospekt | BP for the issue of [Reverse][Open End][CP] Partizipationszertifikate | | 30.01.2012 | 31.01.2012 |
| Commerzbank AG | Basisprospekt | BP Programme für die Begebung von Inhaber-Teilschuldverschreibungen | | 16.12.2011 | 01.02.2012 |
| Commerzbank AG | Supplement | Supplement to BP Inhaber-Schuldverschreibungen | | 23.01.2012 | 01.02.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | 31th Supplement to BP Zertifikate | | 01.02.2012 | 02.02.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | Supplements | | 01.02.2012 | 02.02.2012 |
| Societe Generale Effekten GmbH | Supplement | 4th Supplement to € 30,000,000,000 Debt Issuance Programme | | 02.02.2012 | 03.02.2012 |
| ING Bank N.V. | Basisprospekt | Base Prospectus Retail Structured Securities Programme (Programme for the Issuance of Notes, Certificates and Warrants) | | 02.02.2012 | 06.02.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Basisprospekt | Base Prospectus TopRend Alpha Zertifikate | | 01.02.2012 | 07.02.2012 |
| Societe Generale Effekten GmbH | Basisprospekt | Base Prospectus EUR 30,000,000,000 Debt Issuance Programme | | 09.02.2012 | 09.02.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus Schuldverschreibungen | | 09.02.2012 | 10.02.2012 |
| Deutsche Bank AG | Supplement | Supplement Z to Base Prospectus Schuldverschreibungen | | 08.02.2012 | 14.02.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 08.02.2012 | 14.02.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|--|--------------|---------------|-------------|
| Deutsche Bank AG | Supplement | Supplements to varios Base Prospectuses | | 08.02.2012 | 14.02.2012 |
| Deutsche Bank AG | Supplement | Supplements to varios Base Prospectuses | | 08.02.2012 | 14.02.2012 |
| Societe Generale Effekten GmbH | Supplement | diverse Supplements | | 10.02.2012 | 14.02.2012 |
| BNP Paribas Emissions- und Handelsgesellschaft mbH | Basisprospekt | Base Prospectus Optionsscheine | | 13.02.2012 | 15.02.2012 |
| Textilkontor Walter Seidensticker GmbH & Co. KG | Dividendenwert | das öffentliche Angebot von bis zu 30.000 auf den Inhaber lautenden Teilschuldverschreibungen: 7,25 % p.a. Anleihe von 2012 - 2018 | DE000A1K0SE5 | 17.02.2012 | 17.02.2012 |
| Credit Suisse AG | Supplement | 7th Supplements to various Base Prospectuses | | 14.02.2012 | 21.02.2012 |
| Deutsche Pfandbriefbank AG | Supplement | Supplement to Euro 50,000,000,000 Debt Issuance Programme | | 20.02.2012 | 21.02.2012 |
| Deutsche Bank AG | Supplement | Supplement Z-3 to Base Prospectus Schuldverschreibungen | | 17.02.2012 | 23.02.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 17.02.2012 | 23.02.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 17.02.2012 | 23.02.2012 |
| Deutsche Bank AG | Supplement | Supplements to varios Base Prospectuses | | 17.02.2012 | 23.02.2012 |
| RIVAG Rheinland-Immobilienverwaltungs AG | Nichtdividendenwert | Prospectus Teilschuldverschreibungen | DE000A1MA276 | 03.02.2012 | 23.02.2012 |
| Societe Generale Effekten GmbH | Supplement | 1st Supplement to € 30,000,000,000 Debt Issuance Programme | | 20.02.2012 | 23.02.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus Schuldverschreibungen, Zertifikate, Optionsscheine | | 14.02.2012 | 24.02.2012 |
| Singulus Technologies Aktiengesellschaft | Nichtdividendenwert | Prospectus Schuldverschreibungen | | 27.02.2012 | 27.02.2012 |
| Commerzbank AG | Supplement | Supplements to various Base Prospectuses | | 24.02.2012 | 29.02.2012 |
| Commerzbank AG | Supplement | 2nd Supplement to Base Prospectus Inhaber-Teilschuldverschreibungen | | 24.02.2012 | 01.03.2012 |
| Deutsche Bank AG | Supplement | Supplement A to Base Prospectus Schuldverschreibungen, Zertifikate u. Optionsscheine | | 27.02.2012 | 05.03.2012 |
| HSBC Trinkaus & Burkhardt AG | Basisprospekt | Base Prospectus for Discountzertifikate und Inhaberschuldverschreibungen (Strukturierte Wertpapiere) | | 29.02.2012 | 05.03.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Base Prospectuses | | 05.03.2012 | 06.03.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Base Prospectuses | | 05.03.2012 | 06.03.2012 |
| Goldman Sachs Finanzprodukte | Supplement | Supplements to various Base Prospectuses | | 05.03.2012 | 06.03.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------------|---|--------------|---------------|-------------|
| GmbH | | | | | |
| MITEC Automotive AG | Supplement | 1st Supplement to Prospectus öffentliches Angebot bis zu EUR 50.000.000 € 7,75 % Anleihe 2012/2017 | DE000A1K0NJ5 | 01.03.2012 | 06.03.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 28.02.2012 | 07.03.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus TURBO WARRANTS AND OPEN END TURBO WARRANTS | | 01.03.2012 | 09.03.2012 |
| Berlin-Hannoversche Hypothekenbank AG | Basisprospekt | € 25,000,000,000,- Offering Programme 2012 Schuldverschreibungen | | 13.03.2012 | 13.03.2012 |
| Berlin-Hannoversche Hypothekenbank AG | Basisprospekt | € 25,000,000,000 Offering Programme 2012 Pfandbriefe | | 13.03.2012 | 13.03.2012 |
| Credit Suisse AG | Dividendenwert | Wertpapierprospekt bis zu Euro 150.000.000 Global Futures Fund Kapitalschutzzertifikate 9 | DE000A1G1L91 | 02.03.2012 | 15.03.2012 |
| Ekosem-Agrar GmbH | Nichtdividendenwert | Wertpapierprospekt Schuldverschreibungen für die bis zu EUR 50.000.000,00 - 8,75%-Anleihe 2012/2017 | DE000A1MLSJ1 | 05.03.2012 | 15.03.2012 |
| Eyemaxx Real Estate AG | Nichtdividendenwert | Wertpapierprospekt Teilschuldverschreibungen für die 7,75%-Anleihe 2012/2017 | DE000A1MLWH7 | 14.03.2012 | 15.03.2012 |
| friedola Gebr. Holzapfel GmbH | Nichtdividendenwert | Prospectus bis zu EUR 25.000.000,00 7,25% Schuldverschreibungen 2012/2017 | DE000A1MLYJ9 | 16.03.2012 | 16.03.2012 |
| HSH Nordbank AG | Supplement | 7th Supplement to Base Prospectus Standardschuldverschreibungen, Derivative Schuldverschreibungen, | | 13.03.2012 | 19.03.2012 |
| Credit Suisse AG | Supplement | 4th Supplement to Base Prospectus Global X Zertifikate | | 14.03.2012 | 20.03.2012 |
| HSBC Trinkaus & Burkhardt AG | Basisprospekt | Base Prospectus Optionsscheine, Capped-Optionsscheine bzw. Power-Optionsscheine, Turbo-Optionsscheine, Open End-Turbo-Optionsscheine, Mini Future Zertifikate bzw. Smart-Mini Future Zertifikate, Strukturierte Optionsscheine bzw. Strukturierte Zertifikate (Strukturierte Wertpapiere) | | 19.03.2012 | 23.03.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | 32nd Supplement to Basis Prospectus Discount / Express / Reverse Express / Butterfly / Bonus / Protect / Outperformance Zertifikate | | 22.03.2012 | 23.03.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | Supplement to various Base Prospectuses | | 22.03.2012 | 23.03.2012 |
| MT-Energie GmbH | Dividendenwert | Teilschuldverschreibungen mit einem Gesamtnennbetrag von € 30,000,000 | DE000A1MLRM7 | 09.03.2012 | 23.03.2012 |
| MT-Energie GmbH | Supplement | 1st Supplement to Teilschuldverschreibungen mit einem Gesamtnennbetrag von € 30,000,000 | DE000A1MLRM7 | 21.03.2012 | 23.03.2012 |
| Macquarie Structured Products (Europe) GmbH | Supplement | Supplement to various Basic Prospectuses | | 22.03.2012 | 26.03.2012 |
| EFG Financial Products (Guernsey) Ltd. | Supplement | 3rd Supplement to Programm für Zertifikate, Schuldverschreibungen, Hebelprodukte und sonstige strukturierte Produkte | | 26.03.2012 | 27.03.2012 |
| EFG Financial Products (Guernsey) Ltd. | Supplement | 2nd Supplement to Programm für Zertifikate, Schuldverschreibungen, Hebelprodukte und sonstige strukturierte Produkte | | 26.03.2012 | 27.03.2012 |
| EFG Financial Products (Guernsey) Ltd. | Supplement | 2nd Supplement to Programme for Certificates, Notes, Leverage Products and other Structured Products | | 26.03.2012 | 28.03.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|--|--------------|---------------|-------------|
| ING Bank N.V. | Supplement | 1st Supplement to Retail Structured Securities Programme | | 21.03.2012 | 29.03.2012 |
| ISAWÉ Internationale Sachwerte GmbH | Nichtdividendenwert | Prospekt über das öffentliche Angebot von bis zu 5.000 Inhaber ζ Teilschuldverschreibungen mit einem Nennwert von jeweils EUR 1.000,00 und einem Gesamtemissionsvolumen von EUR 5.000.000,00 | | 26.03.2012 | 02.04.2012 |
| Credit Suisse International | Supplement | 4th Supplement to div. Zertifikate und Anleihen | | 29.03.2012 | 03.04.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus to Commodity Bonus Step Zertifikate | | 20.03.2012 | 03.04.2012 |
| Credit Suisse AG | Supplement | 8th Supplement to various Base Prospectuses | | 29.03.2012 | 04.04.2012 |
| Deutsche Pfandbriefbank AG | Supplement | Supplement to Euro 50,000,000,000 Debt Issuance Programme (the ζ Programme ζ) | | 05.04.2012 | 05.04.2012 |
| UniCredit Bank AG | Supplement | 3rd Supplement to various Base Prospectuses | | 05.04.2012 | 05.04.2012 |
| Roche Holding AG | Dividendenwert | Roche Genussschein Purchase Plan - Roche Connect | CH0012032048 | 26.03.2012 | 10.04.2012 |
| UniCredit Bank AG | Supplement | 3rd Supplement to Euro 10,000,000,000 Credit Linked Securities Programme | | 11.04.2012 | 11.04.2012 |
| Landesbank Berlin AG | Supplement | Supplement to various Base Prospectuses | | 10.04.2012 | 13.04.2012 |
| Bayerische Landesbank | Supplement | Supplement to Various Base Prospectuses | | 11.04.2012 | 16.04.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplement to various Base Prospectus | | 02.04.2012 | 17.04.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplement to various Base Prospectuses | | 30.03.2012 | 17.04.2012 |
| Commerzbank AG | Supplement | Supplement to Strukturierte Zertifikate | | 12.04.2012 | 20.04.2012 |
| Commerzbank AG | Supplement | Supplement to various Base Prospectuses | | 12.04.2012 | 20.04.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 19.04.2012 | 20.04.2012 |
| Bayerische Landesbank | Basisprospekt | Base Prospectus to Prozentnotierte Schuldverschreibungen ohne Kapitalschutz | | 20.04.2012 | 23.04.2012 |
| Commerzbank AG | Supplement | Supplement to Base Prospectus Programm für die Begebung von Inhaber- Teilschuldverschreibungen | | 19.04.2012 | 23.04.2012 |
| Credit Suisse AG | Supplement | 5th Supplement to Base Prospectus (Global X Zertifikate) | | 17.04.2012 | 23.04.2012 |
| Credit Suisse International | Supplement | 5th Supplement to Base Prospectus (Global X Zertifikate) | | 17.04.2012 | 23.04.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 19.04.2012 | 23.04.2012 |
| Vontobel Financial Products GmbH | Basisprospekt | Base Prospectus to Optionsscheine, [X-]Turbo-Optionsscheine [mit Stop-Loss], Open-End [X-]Turbo-Optionsscheine, und [X-]Mini-Futures [Quanto] | | 17.04.2012 | 23.04.2012 |
| Citigroup Global Markets Deutschland AG & Co. KGaA | Supplement | Supplements to various Base Prospectuses | | 20.04.2012 | 24.04.2012 |
| Citigroup Global Markets Deutschland AG & Co. KGaA | Supplement | Supplements to various Base Prospectuses | | 20.04.2012 | 24.04.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|--|------|---------------|-------------|
| Citygroup Global Markets Deutschland AG | Supplement | Supplements to various Base Prospectuses | | 20.04.2012 | 24.04.2012 |
| Citygroup Global Markets Deutschland AG | Supplement | Supplement to various Base Prospectuses | | 20.04.2012 | 24.04.2012 |
| Deutsche Bank AG | Supplement | Supplement Z-4 to Base Prospectus dated 01/11/06 - Schuldverschreibungen | | 24.04.2012 | 24.04.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 19.04.2012 | 24.04.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 19.04.2012 | 24.04.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 19.04.2012 | 25.04.2012 |
| UBS AG | Supplement | 11th Supplement to Base Prospectus [Capital Protected] [Kick-In] [GOAL] [(Capped)] Notes | | 19.04.2012 | 25.04.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Basisprospekt | Base Prospectus to (BonusChance u.a Zertifikate) | | 24.04.2012 | 26.04.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 24.04.2012 | 26.04.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Base Prospectuses | | 20.04.2012 | 27.04.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Base Prospectuses | | 20.04.2012 | 27.04.2012 |
| Goldman Sachs Finanzprodukte GmbH | Supplement | Supplements to various Base Prospectuses | | 20.04.2012 | 27.04.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | 33th Supplement to Base Prospectus Protect Outperformance Zertifikate | | 24.04.2012 | 27.04.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | Supplements to various Base Prospectuses | | 24.04.2012 | 27.04.2012 |
| UBS AG | Supplement | 7th Supplement to Base Prospectus [Capital Protected] Certificates | | 25.04.2012 | 27.04.2012 |
| UBS AG | Supplement | 8th Supplement to Base Prospectus [Capital Protected] [Bonus] [Twin-Win] [Express] [Reverse] [Lock-In] [Basket] [Select] [(Capped)] [Certificates] [Notes] | | 19.04.2012 | 27.04.2012 |
| UBS AG | Supplement | 14th Supplement to § 16 (1) of the German Securities Prospectus Act | | 19.04.2012 | 27.04.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 19.04.2012 | 27.04.2012 |
| UBS AG | Supplement | Supplements to Base Prospectuses | | 19.04.2012 | 27.04.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus to Schuldverschreibungen, Zertifikate, Optionscheine | | 27.04.2012 | 02.05.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to Strukturierte Anleihen | | 30.04.2012 | 02.05.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|--|--------------|---------------|-------------|
| UNIWHEELS Holding GmbH | Supplement | 1st Supplement to Base Prospectus öffentliche Angebot von bis zu EUR 50 Millionen zuzüglich bis zu EUR 10 Millionen 7,5 % Schuldverschreibungen 2011/2016 mit einer Laufzeit vom 19.04.2011 bis 19.04.2016 | | 15.02.2012 | 03.05.2012 |
| Deutsche Pfandbriefbank AG | Basisprospekt | Base Prospectus to Euro 50,000,000,000 Debt Issuance Programme (the "Programme") | | 03.05.2012 | 04.05.2012 |
| Mey Capital Matrix GmbH | Nichtdividendenwert | Inhaberschuldverschreibungen 2012/2017 | DE000A1MLP15 | 03.05.2012 | 08.05.2012 |
| UNIWHEELS Holding GmbH | Supplement | 2nd Supplement to Schuldverschreibungen 2011/2016 | | 04.05.2012 | 08.05.2012 |
| Credit Suisse AG | Supplement | Supplement to Euro 150.000.000 Global Futures Fund Kapitalschutzzertifikate 9 | | 26.04.2012 | 09.05.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus to Commodity Bonus Step Certificates | | 26.04.2012 | 10.05.2012 |
| Fußballclub Gelsenkirchen-Schalke 04 e.V. | Nichtdividendenwert | Prospectus to Schuldverschreibungen | DE000A1ML4T7 | 11.05.2012 | 11.05.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Basisprospekt | Base Prospectus to Zertifikate/Anleihen/Schuldverschreibungen | | 03.05.2012 | 11.05.2012 |
| Citigroup Global Markets Deutschland AG & Co. KGaA | Basisprospekt | Base Prospectus Nr. 5 to Call (Bull) bzw. Put (Bear) - Optionscheine | | 09.05.2012 | 14.05.2012 |
| Landesbank Berlin AG | Basisprospekt | Base Prospectus to Anleihen und strukturierte Wertpapiere | | 10.05.2012 | 14.05.2012 |
| Citigroup Global Markets Deutschland AG & Co. KGaA | Basisprospekt | Base Prospectus Nr. 6 to various Certificates | | 09.05.2012 | 15.05.2012 |
| HSBC Trinkaus & Burkhardt AG | Supplement | Supplements to various Base Prospectuses | | 07.05.2012 | 15.05.2012 |
| Maritim Vertriebs GmbH | Nichtdividendenwert | Prospectus to 8,25 % Anleihe 2012/2014 | DE000A1MLY97 | 14.05.2012 | 15.05.2012 |
| Commerzbank AG | Supplement | Supplements to various Base Prospectuses | | 10.05.2012 | 16.05.2012 |
| Commerzbank AG | Supplement | Supplement to Strukturierte Zertifikate | | 10.05.2012 | 16.05.2012 |
| Commerzbank AG | Supplement | 4th Supplement to Programm für die Begebung von Inhaber- Teilschuldverschreibungen | | 15.05.2012 | 16.05.2012 |
| Credit Suisse AG | Supplement | Supplements to various Base Prospectuses | | 11.05.2012 | 16.05.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Basisprospekt | Base Prospectus to Bulle & Bär - Zertifikate und Anleihen | | 14.05.2012 | 16.05.2012 |
| Landwirtschaftliche Rentenbank | Basisprospekt | Base Prospectus to EUR 60,000,000,000 Euro Medium Term Note Programme | | 16.05.2012 | 16.05.2012 |
| UniCredit Bank AG | Basisprospekt | Base Prospectus to Euro 50,000,000,000 Debt Issuance Programme for the issuance of Pfandbriefe | | 16.05.2012 | 16.05.2012 |
| UniCredit Bank AG | Basisprospekt | Base Prospectus to Euro 50,000,000,000 Debt Issuance Programme for the issuance of Notes, Certificates and Warrants | | 16.05.2012 | 16.05.2012 |
| Deutsche Bank AG | Supplement | Supplement Z-5 to base prospectus dated 01/11/2006 (Schuldverschreibungen) | | 15.05.2012 | 22.05.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|--|--------------|---------------|-------------|
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 15.05.2012 | 22.05.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 15.05.2012 | 22.05.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 15.05.2012 | 22.05.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Basisprospekt | Base Prospectus to ZielZins - MultiZins - Zertifikate und Teilschuldverschreibungen | | 21.05.2012 | 23.05.2012 |
| ING Bank N.V. | Supplement | 2. Supplement to EUR 10.000.000.000 Retail Structured Securities Programme | | 21.05.2012 | 23.05.2012 |
| HSBC Trinkaus & Burkhardt AG | Supplement | Supplement to various Base Prospectuses | | 16.05.2012 | 24.05.2012 |
| HSH Nordbank AG | Basisprospekt | BP to Standardschuldverschreibungen, Derivative Schuldverschreibungen und Pfandbriefe begeben unter dem EUR 35.000.000.000 Angebotsprogramm über Schuldverschreibungen und Pfandbriefe | | 24.05.2012 | 24.05.2012 |
| Maritim Vertriebs GmbH | Supplement | Supplement to Prospectus to 8,25 % Anleihe 2012/2014 | DE000A1MLY97 | 23.05.2012 | 24.05.2012 |
| Commerzbank AG | Supplement | 1st Supplement to Teilschuldverschreibungen | | 15.05.2012 | 29.05.2012 |
| Commerzbank AG | Basisprospekt | Base Prospectus to Teilschuldverschreibungen | | 07.05.2012 | 29.05.2012 |
| Bayerische Landesbank | Supplement | Supplement to various Base Prospectuses | | 25.05.2012 | 31.05.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Bonus und Discount Zertifikate | | 30.05.2012 | 31.05.2012 |
| UniCredit Bank AG | Basisprospekt | Index and Commodity Certificates | | 31.05.2012 | 31.05.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Prospectuses | | 30.05.2012 | 01.06.2012 |
| Goldman Sachs Finanzprodukte GmbH | Supplement | Supplement to various Base Prospectuses | | 24.05.2012 | 01.06.2012 |
| HSBC Trinkaus & Burkhardt AG | Basisprospekt | Base Prospectus to Express-, Twin Win- und Outperformance-Wertpapiere zusammen die "Strukturierten Wertpapiere") | | 01.06.2012 | 01.06.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplement to various Base Prospectuses | | 24.05.2012 | 04.06.2012 |
| Credit Suisse AG | Supplement | 2nd Supplement to Wertpapierprospekt bis zu Euro 150.000.000 Global Futures Fund Kapitalschutzzertifikate 9 | DE000A1G1L91 | 29.05.2012 | 05.06.2012 |
| EFG Financial Products (Guernsey) Ltd. | Supplement | 4th Supplement to Programm für Zertifikate, Schuldverschreibungen, Hebelprodukte und sonstige strukturierte Produkte | | 01.06.2012 | 06.06.2012 |
| EFG Financial Products (Guernsey) Ltd. | Supplement | Supplement to Programme for Certificates, Notes, Leverage Products and other Structured Products | | 01.06.2012 | 06.06.2012 |
| EFG Financial Products | Supplement | 3rd Supplement to Programm für Zertifikate, Schuldverschreibungen, Hebelprodukte und sonstige strukturierte | | 01.06.2012 | 06.06.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|----------------|--|--------------|---------------|-------------|
| (Guernsey) Ltd. | | Produkte | | | |
| UniCredit Bank AG | Supplement | Supplement to various Base Prospectuses | | 05.06.2012 | 06.06.2012 |
| VSG Vange Software Group AG | Dividendenwert | Prospectus to up to 1,000,000 newly issued registered shares | CH0149557099 | 01.06.2012 | 06.06.2012 |
| Bayerische Landesbank | Basisprospekt | Base Prospectus to Open-End-Index-Zertifikate mit Angebotsbeginn in den Jahren 2005/2006 Stücknotierte Zertifikate ohne Kapitalschutz | | 01.06.2012 | 08.06.2012 |
| Berlin-Hannoversche Hypothekenbank AG | Supplement | Supplement to various Base Prospectuses | | 08.06.2012 | 08.06.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Supplement | Supplements to various Base Prospectuses | | 06.06.2012 | 12.06.2012 |
| BNP Paribas Emissions- und Handelsgesellschaft mbH | Basisprospekt | Base Prospectus to div. Zertifikate und Anleihen | | 06.06.2012 | 13.06.2012 |
| Commerzbank AG | Basisprospekt | Base Prospectus to Bonus Zertifikate | | 12.06.2012 | 13.06.2012 |
| UniCredit Bank AG | Supplement | Supplement to various Base Prospectuses | | 13.06.2012 | 13.06.2012 |
| BNP Paribas Emissions- und Handelsgesellschaft mbH | Basisprospekt | Base Prospectus to Optionsscheine | | 12.06.2012 | 14.06.2012 |
| Deutsche Bahn AG | Basisprospekt | Base Prospectus to Programme für die Emission von Schuldverschreibungen, Zertifikate u. Optionsscheine | | 05.06.2012 | 14.06.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus to Programme für die Emission von Schuldverschreibungen, Zertifikate u. Optionsscheine | | 05.06.2012 | 14.06.2012 |
| HSBC Bank plc | Basisprospekt | Base Prospectus to Angebotsprogramm zur Begebung von Kapitalgeschützten und Derivativen Wertpapieren | | 14.06.2012 | 14.06.2012 |
| HSBC Trinkaus & Burkhardt AG | Basisprospekt | Base Prospectus to Binary-Wertpapiere, Basket-Wertpapiere, Open End-Partizipationswertpapiere, BEAR Zertifikate, Partizipationswertpapiere und Quanto-Open End-Partizipationswertpapiere | | 13.06.2012 | 14.06.2012 |
| BNP Paribas Emissions- und Handelsgesellschaft mbH | Basisprospekt | Base Prospectus to Kreditereignisabhängige Schuldverschreibungen | | 15.06.2012 | 15.06.2012 |
| HT-Finanzanlage Limited | Basisprospekt | Base Prospectus to Verzinsliche Anleihen | | 14.06.2012 | 15.06.2012 |
| HT-Finanzanlage Limited | Basisprospekt | Base Prospectus to Strukturierte [Anleihen] [Zertifikate] | | 14.06.2012 | 15.06.2012 |
| Landesbank Baden-Württemberg | Supplement | Supplement to Standardschuldverschreibungen, Derivaten Schuldverschreibungen und Pfandbriefen | | 11.06.2012 | 15.06.2012 |
| Lang & Schwarz Wertpapierhandelsbank AG | Supplement | 2nd Supplement to Base Prospectus über derivative Produkte | | 28.05.2012 | 15.06.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to Optionsscheine | | 14.06.2012 | 15.06.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to Warrants | | 14.06.2012 | 15.06.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------|--|------|---------------|-------------|
| UniCredit Bank AG | Supplement | Supplement to Index and Commodity Certificates | | 13.06.2012 | 15.06.2012 |
| Bayerische Landesbank | Basisprospekt | Base Prospectus to Stücknotierte Zertifikate und Schuldverschreibungen ohne Kapitalschutz | | 13.06.2012 | 18.06.2012 |
| UniCredit Bank AG | Supplement | 4th Supplement to Eur 10,000,000,000 Credit Linked Sec Programme for the issuance of Credit Linked Notes and Credit Linked Certificates | | 18.06.2012 | 18.06.2012 |
| Commerzbank AG | Supplement | 5th Supplement to Base Prospectus Programm für die Begebung von Inhaber-Teilschuldverschreibungen | | 15.06.2012 | 19.06.2012 |
| Commerzbank AG | Supplement | Supplement to various Base Prospectuses | | 14.06.2012 | 19.06.2012 |
| Commerzbank AG | Supplement | Supplement to Base Prospectus Strukturierte Zertifikate | | 14.06.2012 | 19.06.2012 |
| Societe Generale Effekten GmbH | Basisprospekt | EUR 30,000,000,000 Debt Issuance Programme | | 19.06.2012 | 19.06.2012 |
| EFG Financial Products (Guernsey) Ltd. | Basisprospekt | Base Prospectus to Programme for Certificates, Notes, Leverage Products and other Structured Products | | 11.06.2012 | 20.06.2012 |
| Lang & Schwarz AG | Basisprospekt | Base Prospectus derivative Produkte, Optionsscheine auf Aktien | | 19.06.2012 | 20.06.2012 |
| Vontobel Financial Products GmbH | Basisprospekt | Base Prospectus for the issue of Zertifikate, Aktienanleihen und Strukturierte Anleihen | | 13.06.2012 | 20.06.2012 |
| WGZ Bank AG Westdeutsche Genossenschafts-Zentralbank | Basisprospekt | Base Prospectus to Aktien- und Indexanleihen | | 18.06.2012 | 20.06.2012 |
| BNP Paribas Emissions- und Handelsgesellschaft mbH | Basisprospekt | Base Prospectus to Zertifikate und Anleihen | | 13.06.2012 | 21.06.2012 |
| Credit Suisse AG | Basisprospekt | Base Prospectus to Komplexe Produkte mit vollständigem oder teilweise Kapitalschutz | | 20.06.2012 | 21.06.2012 |
| Credit Suisse AG | Basisprospekt | Base Prospectus to Warrants | | 20.06.2012 | 21.06.2012 |
| Credit Suisse AG | Basisprospekt | Base Prospectus to Mini-Futures | | 20.06.2012 | 21.06.2012 |
| Credit Suisse AG | Basisprospekt | Base Prospectus to Fixed-Income-Produkte | | 20.06.2012 | 21.06.2012 |
| Credit Suisse AG | Basisprospekt | Base Prospectus to Renditeoptimierungs-Produkte | | 20.06.2012 | 21.06.2012 |
| Credit Suisse AG | Basisprospekt | Base Prospectus to Partizipations-Produkte | | 20.06.2012 | 21.06.2012 |
| Credit Suisse AG | Basisprospekt | Base Prospectus to Yield Enhancement Products | | 20.06.2012 | 21.06.2012 |
| HSBC Trinkaus & Burkhardt AG | Basisprospekt | Base Prospectus to Kapitalschutz-Wertpapiere, d.h. Zertifikate bzw. Anleihen mit Kapitalschutz (Kapitalschutz-Zertifikate bzw. Kapitalschutz-Anleihen) | | 19.06.2012 | 21.06.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to "Anleihen" | | 19.06.2012 | 21.06.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus for the launchpad programme | | 19.06.2012 | 21.06.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------|--|------|---------------|-------------|
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to "Mini Future Certificates" | | 19.06.2012 | 21.06.2012 |
| UBS AG | Basisprospekt | Base Prospectus to Securities | | 20.06.2012 | 21.06.2012 |
| UBS AG | Basisprospekt | Base Prospectus to Warrants | | 20.06.2012 | 21.06.2012 |
| HSBC Trinkaus & Burkhardt AG | Basisprospekt | Base Prospectus to Bonus-Wertpapiere | | 21.06.2012 | 22.06.2012 |
| Landesbank Berlin AG | Supplement | Supplement to various Base Prospectuses | | 21.06.2012 | 22.06.2012 |
| posterXXL AG | Basisprospekt | Base Prospectus to Teilschuldverschreibungen | | 21.06.2012 | 22.06.2012 |
| UniCredit Bank AG | Basisprospekt | Base Prospectus to Euro 7,000,000,000 CLS UniCredit Bank AG | | 22.06.2012 | 22.06.2012 |
| WGZ Bank AG Westdeutsche Genossenschafts-Zentralbank | Basisprospekt | Base Prospectus to Express-Zertifikate mit Abwicklungsart Zahlung bezogen auf Basiswerte (Aktien oder Indizes) | | 26.06.2012 | 22.06.2012 |
| WGZ Bank AG Westdeutsche Genossenschafts-Zentralbank | Basisprospekt | Base Prospectus to MiniMax-Aktienanleihen / MiniMax-Indexanleihen | | 20.06.2012 | 22.06.2012 |
| WGZ Bank AG Westdeutsche Genossenschafts-Zentralbank | Basisprospekt | Base Prospectus to Ikarus-Zertifikate | | 20.06.2012 | 22.06.2012 |
| WGZ Bank AG Westdeutsche Genossenschafts-Zentralbank | Basisprospekt | Base Prospectus to Zertifikate | | 20.06.2012 | 22.06.2012 |
| Barclays Bank PLC | Basisprospekt | Base Prospectus to Retail Structured Securities Programme | | 25.06.2012 | 25.06.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Basisprospekt | Base Prospectus to Optionsscheine bezogen auf Indizes/Aktien/Anleihen usw. | | 22.06.2012 | 25.06.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Basisprospekt | Base Prospectus to Warrants relating to Indices/Shares/Bonds etc. | | 22.06.2012 | 25.06.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | Supplements to various Base Prospectuses | | 22.06.2012 | 25.06.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | 34th Supplement to Zertifikate 12.07.2006 | | 22.06.2012 | 25.06.2012 |
| UBS AG | Basisprospekt | Base Prospectus to Structured Note Programme | | 22.06.2012 | 25.06.2012 |
| UniCredit Bank Austria AG | Basisprospekt | Base Prospectus to Euro 3,000,000,000 CLS Uni Credit Bank Austria AG | | 22.06.2012 | 25.06.2012 |
| Societe Generale Effekten GmbH | Basisprospekt | Zertifikate | | 25.06.2012 | 26.06.2012 |
| Societe Generale Effekten GmbH | Basisprospekt | Optionsscheine | | 25.06.2012 | 26.06.2012 |
| Societe Generale Effekten | Basisprospekt | Zertifikate | | 25.06.2012 | 26.06.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--------------------------------|---------------|---|------|---------------|-------------|
| GmbH | | | | | |
| Societe Generale Effekten GmbH | Basisprospekt | [Digital][Korridor] Optionsscheine | | 25.06.2012 | 26.06.2012 |
| UBS AG | Basisprospekt | Open End Index Certificates | | 25.06.2012 | 26.06.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 25.06.2012 | 27.06.2012 |
| ING Bank N.V. | Supplement | 3rd Supplement to Euro 10,000,000,000 Retail Structured Securities Programme | | 22.06.2012 | 27.06.2012 |
| Credit Suisse AG | Basisprospekt | Base Prospectus to Zertifikate/Anleihen | | 25.06.2012 | 28.06.2012 |
| Credit Suisse International | Basisprospekt | Base Prospectus to Zertifikate/Anleihen | | 25.06.2012 | 28.06.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 25.06.2012 | 28.06.2012 |
| Deutsche Bank AG | Supplement | Supplement to Emission von Schuldverschreibungen, Zertifikaten und Optionsscheinen | | 26.06.2012 | 28.06.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 25.06.2012 | 28.06.2012 |
| Deutsche Bank AG | Supplement | Supplement to Kupon-Reverse-Outperformance Zertifikate | | 15.05.2012 | 28.06.2012 |
| Deutsche Bank AG | Supplement | Supplement to Schuldverschreibungen | | 25.06.2012 | 28.06.2012 |
| EFG Financial Products AG | Basisprospekt | Base Prospectus to Programme for Certificates, Notes, Leverage Products | | 26.06.2012 | 28.06.2012 |
| EFG Financial Products AG | Basisprospekt | Base Prospectus to Programm für Zertifikate, Schuldverschreibungen, Hebelprodukte und sonstige strukturierte Produkte | | 26.06.2012 | 28.06.2012 |
| HSBC Bank plc | Supplement | Supplement to kapitalgeschützte Wertpapiere und derivative Wertpapiere | | 22.06.2012 | 28.06.2012 |
| Landesbank Baden-Württemberg | Basisprospekt | Base Prospectus to Angebotsprogramm zur Ausgabe von Standardschuldverschreibungen, Derivativen Schuldverschreibungen und Pfandbriefen | | 27.06.2012 | 28.06.2012 |
| Landesbank Baden-Württemberg | Basisprospekt | Base Prospectus to Angebotsprogramm zur Ausgabe von besicherten Standardschuldverschreibungen und Derivativen Schuldverschreibungen | | 27.06.2012 | 28.06.2012 |
| Societe Generale Effekten GmbH | Supplement | Supplements to various Base Prospectuses | | 26.06.2012 | 28.06.2012 |
| Societe Generale Effekten GmbH | Supplement | 1st Supplement to € 30,000,000,000 Debt Issuance Programme | | 27.06.2012 | 28.06.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 27.06.2012 | 28.06.2012 |
| The Royal Bank of Scotland plc | Supplement | 1st Supplement to STRUKTURIERTE ANLEIHEN | | 26.06.2012 | 28.06.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to EXCHANGE TRADED NOTES AND EXCHANGE TRADED COMMODITIES | | 27.06.2012 | 28.06.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to EXCHANGE TRADED NOTES AND EXCHANGE TRADED COMMODITIES WITH A | | 27.06.2012 | 28.06.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|-------------------------------------|---------------------|---|------|---------------|-------------|
| | | FIXED MATURITY | | | |
| The Royal Bank of Scotland plc | Supplement | 1st Supplement to KREDITBEZOGENE SCHULDVERSCHREIBUNGEN | | 26.06.2012 | 28.06.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 27.06.2012 | 28.06.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to KREDITBEZOGENE SCHULDVERSCHREIBUNGEN | | 09.12.2011 | 28.06.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 27.06.2012 | 28.06.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 27.06.2012 | 28.06.2012 |
| The Royal Bank of Scotland plc | Supplement | 1st Supplement to TURBO WARRANTS AND OPEN END TURBO WARRANTS | | 27.06.2012 | 28.06.2012 |
| Carpevigo Holding AG | Nichtdividendenwert | EUR 50.000.000,- ζ 7,25 %-Anleihe 2012/2017 - Carpevigo Energy Bond I | | 27.06.2012 | 29.06.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | 1st Supplement to Warrants | | 26.06.2012 | 29.06.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Base Prospectuses | | 26.06.2012 | 29.06.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Base Prospectuses | | 26.06.2012 | 29.06.2012 |
| Goldman Sachs Finanzprodukte GmbH | Supplement | Supplement to various Base Prospectuses | | 26.06.2012 | 29.06.2012 |
| HSH Nordbank AG | Supplement | 1st Supplement to Standardschuldverschreibungen, Derivative Schuldverschreibungen und Pfandbriefe | | 27.06.2012 | 29.06.2012 |
| The Royal Bank of Scotland plc | Basisprospekt | Base Prospectus to EXCHANGE TRADED NOTES UND EXCHANGE TRADED COMMODITIES | | 28.06.2012 | 29.06.2012 |
| UBS AG | Supplement | 15th Supplement to Warrants | | 28.06.2012 | 29.06.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 28.06.2012 | 29.06.2012 |
| Credit Suisse AG | Supplement | 1st Supplement to various Base Prospectuses | | 29.06.2012 | 06.07.2012 |
| Credit Suisse AG | Supplement | 1st Supplement to Zertifikate/Anleihen | | 05.07.2012 | 06.07.2012 |
| UBS AG | Supplement | 8th Supplement to Structured Note Programme | | 05.07.2012 | 09.07.2012 |
| UBS AG | Supplement | 8th Supplement to Structured Note Programme | | 05.07.2012 | 09.07.2012 |
| UBS AG | Supplement | 9th Supplement to Structured Note Programme | | 05.07.2012 | 09.07.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 05.07.2012 | 09.07.2012 |
| Credit Suisse AG | Supplement | 3rd Supplement to Euro 150.000.000 Global Futures Fund Kapitalschutzzertifikate 9 | | 09.07.2012 | 10.07.2012 |
| The Royal Bank of Scotland N.V. | Basisprospekt | Base Prospectus to REVERSE EXCHANGEABLE SECURITIES | | 26.06.2012 | 10.07.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------|---|------|---------------|-------------|
| The Royal Bank of Scotland N.V. | Basisprospekt | Base Prospectus to EXCHANGE TRADED NOTES AND EXCHANGE TRADED COMMODITIES | | 28.06.2012 | 12.07.2012 |
| The Royal Bank of Scotland N.V. | Basisprospekt | Base Prospectus to MINI FUTURE CERTIFICATES | | 26.06.2012 | 12.07.2012 |
| The Royal Bank of Scotland N.V. | Basisprospekt | Base Prospectus to WARRANTS | | 26.06.2012 | 12.07.2012 |
| The Royal Bank of Scotland N.V. | Basisprospekt | Base Prospectus to BONUS AND DISCOUNT CERTIFICATES | | 26.06.2012 | 12.07.2012 |
| Commerzbank AG | Supplement | Supplement to various Base Prospectuses | | 12.07.2012 | 13.07.2012 |
| Commerzbank AG | Supplement | Supplement to Base Prospectus to Strukturierte Zertifikate | | 12.07.2012 | 13.07.2012 |
| Lang & Schwarz AG | Supplement | 1st Supplement to derivative Produkte | | 12.07.2012 | 13.07.2012 |
| Commerzbank AG | Supplement | 6th Supplement to Programm für die Begebung von Inhaber- Teilschuldverschreibungen | | 13.07.2012 | 17.07.2012 |
| SAL. OPPENHEIM JR. & CIE. KGAA | Supplement | Supplement to Zertifikate vom 29.12.2006 | | 15.07.2012 | 17.07.2012 |
| SAL. OPPENHEIM JR. & CIE. KGAA | Supplement | Supplement to various Base Prospectuses | | 12.07.2012 | 17.07.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | 2nd Supplement to Warrants | | 17.07.2012 | 18.07.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplement to various Prospectuses | | 17.07.2012 | 19.07.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplement to various Base Prospectuses | | 17.07.2012 | 19.07.2012 |
| Goldman Sachs Finanzprodukte GmbH | Supplement | Supplement to various Base Prospectuses | | 17.07.2012 | 19.07.2012 |
| Barclays Bank PLC | Supplement | 1st Supplement to Retail Structured Securities Programme | | 31.07.2012 | 01.08.2012 |
| Credit Suisse AG | Supplement | 1st Supplement to Zertifikate/Anleihen | | 01.08.2012 | 02.08.2012 |
| Commerzbank AG | Supplement | Supplement to various Base Prospectuses | | 01.08.2012 | 03.08.2012 |
| Commerzbank AG | Supplement | 7th Supplement to Base Prospectus Programm für die Begebung von Inhaber-Teilschuldverschreibungen | | 01.08.2012 | 03.08.2012 |
| Commerzbank AG | Supplement | Supplement to Strukturierte Zertifikate | | 01.08.2012 | 03.08.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 03.08.2012 | 06.08.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 03.08.2012 | 06.08.2012 |
| RIVAG Rheinland-Immobilienverwaltungs AG | Supplement | 1st Supplement to Prospectus dated 03.02.2012 - Austria | | 31.07.2012 | 06.08.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---------------------------------------|-------------|---|------|---------------|-------------|
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 06.08.2012 | 06.08.2012 |
| UniCredit Bank AG | Supplement | Supplements to various Base Prospectuses | | 07.08.2012 | 07.08.2012 |
| Credit Suisse AG | Supplement | Supplements to various Base Prospectuses | | 03.08.2012 | 10.08.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Base Prospectuses | | 09.08.2012 | 13.08.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | 3rd Supplement to Warrants | | 09.08.2012 | 13.08.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Base Prospectuses | | 09.08.2012 | 13.08.2012 |
| Goldman Sachs Finanzprodukte GmbH | Supplement | Supplements to various Base Prospectuses | | 09.08.2012 | 13.08.2012 |
| Commerzbank AG | Supplement | Supplement to various Base Prospectuses | | 14.08.2012 | 15.08.2012 |
| Commerzbank AG | Supplement | Supplement to Strukturierte Zertifikate | | 14.08.2012 | 15.08.2012 |
| Barclays Bank PLC | Supplement | 2nd Supplement to Retail Structured Securities Programme | | 13.08.2012 | 16.08.2012 |
| UBS AG | Supplement | 10th Supplement to Structured Note Programme | | 15.08.2012 | 16.08.2012 |
| UBS AG | Supplement | Supplement to various Base Prospectuses | | 15.08.2012 | 16.08.2012 |
| UBS AG | Supplement | 9th Supplement to Structured Note Programme | | 15.08.2012 | 16.08.2012 |
| UBS AG | Supplement | 9th Supplement to Structured Note Programme | | 15.08.2012 | 16.08.2012 |
| UniCredit Bank AG | Supplement | Supplement to Index and Commodity Certificates | | 15.08.2012 | 16.08.2012 |
| Commerzbank AG | Supplement | 8th Supplement to Programm für die Begebung von Inhaber-Teilschuldverschreibungen | | 16.08.2012 | 17.08.2012 |
| Credit Suisse AG | Supplement | 3rd Supplement to various Base Prospectuses | | 15.08.2012 | 17.08.2012 |
| ING Bank N.V. | Supplement | 4th Supplement to Retail Structured Securities Programme | | 16.08.2012 | 17.08.2012 |
| UBS AG | Supplement | 16th Supplement to Warrants | | 16.08.2012 | 17.08.2012 |
| UBS AG | Supplement | Supplement to various Base Prospectuses | | 16.08.2012 | 17.08.2012 |
| Berlin-Hannoversche Hypothekenbank AG | Supplement | 2nd Supplement to various Base Prospectuses | | 15.08.2012 | 22.08.2012 |
| UniCredit Bank AG | Supplement | Supplement to various Base Prospectuses | | 22.08.2012 | 22.08.2012 |
| Bayerische Landesbank | Supplement | Supplement to various Base Prospectuses | | 21.08.2012 | 23.08.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------------|---|--------------|---------------|-------------|
| Deutsche Pfandbriefbank AG | Supplement | 1st Supplement to Euro 50,000,000,000 Debt Issuance Programme (the „Programme“) | | 22.08.2012 | 24.08.2012 |
| Credit Suisse AG | Supplement | 2nd Supplement to Zertifikate/Anleihen | | 23.08.2012 | 27.08.2012 |
| Future Business KG aA | Basisprospekt | Base Prospectus to Orderschuldverschreibungen | | 29.09.2011 | 27.08.2012 |
| UBS AG | Supplement | 1st Supplement to Open End Index Certificates | | 16.08.2012 | 27.08.2012 |
| Landesbank Berlin AG | Supplement | Supplements to various Base Prospectuses | | 23.08.2012 | 28.08.2012 |
| Landwirtschaftliche Rentenbank | Supplement | 1st Supplement to EUR 60,000,000,000 Euro Medium Term Note Programme | | 29.08.2012 | 29.08.2012 |
| Bayerische Landesbank | Supplement | Supplements to various Base Prospectuses | | 29.08.2012 | 31.08.2012 |
| Karlsberg Brauerei GmbH | Nichtdividendenwert | Supplement to für das öffentliche Angebot von 30.000 auf den Inhaber lautenden Teilschuldverschreibungen mit einem Gesamtnennbetrag von EUR 30 Mio. | | 30.08.2012 | 31.08.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplements to various Base Prospectuses | | 28.08.2012 | 04.09.2012 |
| Credit Suisse AG | Supplement | 4th Supplement to bis zu Euro 150.000.000 Global Futures Fund Kapitalschutzzertifikate 9 | | 04.09.2012 | 05.09.2012 |
| Barclays Bank PLC | Supplement | 3rd Supplement to Retail Structured Securities Programme | | 04.09.2012 | 06.09.2012 |
| IDENITEC GROUP | Nichtdividendenwert | Base Prospectus to für die Inhaber-Schuldverschreibung 2012 / 2017 (ausschüttend) | | 05.09.2012 | 07.09.2012 |
| ING Bank N.V. | Supplement | 5th Supplement to Euro 10,000,000,000 Retail Structured Securities Programme | | 05.09.2012 | 07.09.2012 |
| getgoods.de AG | Nichtdividendenwert | Prospectus to bis zu EUR 30.000.000,- „ 7,75 %-Anleihe 2012/2017 | DE000A1PGVS9 | 07.09.2012 | 10.09.2012 |
| Enterprise Holdings Limited | Nichtdividendenwert | 7.00 % Notes 2012/2017 with an aggregate principal amount of EUR 35,000,000.00 | DE000A1G9AQ4 | 11.09.2012 | 12.09.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | Supplement to various Base Prospectuses | | 13.09.2012 | 14.09.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | 35 th Supplement to Discount / Express / Reverse Express / Butterfly / Bonus / Protect Outperformance Zertifikate | | 13.09.2012 | 14.09.2012 |
| Credit Suisse International | Supplement | 2nd Supplement to Zertifikate/Anleihen | | 12.09.2012 | 17.09.2012 |
| KTG Energie AG | Supplement | 2nd Supplement to 50.000 auf den Inhaber lautenden Teilschuldverschreibungen mit einem Gesamtnennbetrag von EUR 50.000.000,00 | DE000A1ML257 | 18.09.2012 | 19.09.2012 |
| KTG Energie AG | Nichtdividendenwert | Prospectus to Inhaber-Teilschuldverschreibungen 50.000.000 EUR 7,25 % p.a. Anleihe von 2012 „ 2018 | DE000A1ML257 | 27.06.2012 | 19.09.2012 |
| KTG Energie AG | Supplement | 1st Supplement to 50.000 auf den Inhaber lautenden Teilschuldverschreibungen mit einem Gesamtnennbetrag von EUR 50.000.000,00 | DE000A1ML257 | 06.09.2012 | 19.09.2012 |
| HSH Nordbank AG | Supplement | Supplements to Standardschuldverschreibungen, Derivative Schuldverschreibungen und Pfandbriefe | | 20.09.2012 | 20.09.2012 |
| IKB Deutsche Industriebank Aktiengesellschaft | Basisprospekt | Base Prospectus to EUR 10,000,000,000 Debt Issuance Programme for the issuance of notes in bearer form | | 20.09.2012 | 20.09.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|--|--------------|---------------|-------------|
| Deutsche Pfandbriefbank AG | Supplement | 2nd Supplement to Euro 50,000,000,000 Debt Issuance Programme (the „Programme“) | | 28.09.2012 | 01.10.2012 |
| Citigroup Global Markets Deutschland AG & Co. KGaA | Supplement | Supplement to various Base Prospectuses | | 01.10.2012 | 02.10.2012 |
| HSH Nordbank AG | Supplement | 3rd Supplement to Standardschuldverschreibungen, Derivative Schuldverschreibungen und Pfandbriefe begeben unter dem EUR 35.000.000.000 Angebotsprogramm über Schuldverschreibungen und Pfandbriefe | | 01.10.2012 | 02.10.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus to Programm für die Emission von Zertifikaten, Optionsscheinen und Schuldverschreibungen | | 02.10.2012 | 05.10.2012 |
| Citigroup Global Markets Deutschland AG & Co. KGaA | Supplement | Supplement to various Base Prospectuses | | 01.10.2012 | 08.10.2012 |
| HSH Nordbank AG | Supplement | 3rd Supplement to Standard Notes, Derivative Notes and Pfandbriefe issued under the EUR 35,000,000,000 Debt Issuance Programme for the Issue of Notes and Pfandbriefe | | 04.10.2012 | 08.10.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplement to various Base Prospectuses | | 04.10.2012 | 08.10.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplements to various Base Prospectuses | | 02.10.2012 | 08.10.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplement to various Base Prospectuses | | 02.10.2012 | 08.10.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplement to various Base Prospectuses | | 02.10.2012 | 08.10.2012 |
| Mox Telecom Aktiengesellschaft | Nichtdividendenwert | 7,25 % Schuldverschreibungen 2012/2017 | DE000A1RE1Z4 | 05.10.2012 | 10.10.2012 |
| Mox Telecom Aktiengesellschaft | Supplement | 1st Supplement to 7,25 % Schuldverschreibungen 2012/2017 | | 12.10.2012 | 16.10.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to Base Prospectuses | | 16.10.2012 | 18.10.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | 4th Supplement to Warrants | | 16.10.2012 | 18.10.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplements to various Base Prospectuses | | 16.10.2012 | 18.10.2012 |
| Goldman Sachs Finanzprodukte GmbH | Supplement | Supplements to Base Prospectuses | | 16.10.2012 | 18.10.2012 |
| ING Bank N.V. | Supplement | 6th Supplement to Euro 10,000,000,000 Retail Structured Securities Programme | | 17.10.2012 | 18.10.2012 |
| EFG Financial Products (Guernsey) Ltd. | Supplement | Supplements to various Base Prospectuses | | 19.10.2012 | 23.10.2012 |
| The Royal Bank of Scotland plc | Supplement | 1st Supplement to Exchange Traded Notes and Exchange traded Commodities | | 19.10.2012 | 23.10.2012 |
| EFG Financial Products AG | Supplement | Supplement to Programme for Certificates, Notes, Leverage Products and other Structured Products | | 25.10.2012 | 26.10.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 24.10.2012 | 26.10.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|--|--------------|---------------|-------------|
| Couro Cruiser Schiffahrtsgesellschaft mbH & Co. KG | Nichtdividendenwert | Prospectus to Emission von 7,125 % Schuldverschreibungen im Gesamtnennbetrag von bis zu EUR 3,5 Mio. | DE000A1RE1U5 | 26.10.2012 | 30.10.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | Supplements to various Base Prospectuses | | 30.10.2012 | 31.10.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | 36th Supplement to Zertifikate | | 30.10.2012 | 31.10.2012 |
| Ekosem-Agrar GmbH | Basisprospekt | Base Prospectus to EUR 60.000.000,00 ζ 8,5 %-Anleihe 2012/2018 | | 30.10.2012 | 02.11.2012 |
| The Royal Bank of Scotland plc | Supplement | 3rd Supplement to Turbo Warrants and Open End Turbo Warrants | | 05.11.2012 | 06.11.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 06.11.2012 | 07.11.2012 |
| Deutsche Bank AG | Supplement | Supplements to various Base Prospectuses | | 06.11.2012 | 07.11.2012 |
| Deutsche Bank AG | Supplement | Supplement to (Schuldverschreibungen) | | 06.11.2012 | 07.11.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 06.11.2012 | 07.11.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 06.11.2012 | 07.11.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 06.11.2012 | 07.11.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplements to various Base Prospectuses | | 07.11.2012 | 08.11.2012 |
| The Royal Bank of Scotland plc | Supplement | 3rd Supplement to Exchange Traded Notes and Exchange Traded Commodities | | 06.11.2012 | 08.11.2012 |
| The Royal Bank of Scotland plc | Supplement | 2nd Supplement to Kreditbezogene Schuldverschreibungen | | 06.11.2012 | 08.11.2012 |
| The Royal Bank of Scotland plc | Supplement | 2nd Supplement to Exchange Traded Notes and Exchange Traded Commodities with a fixed Maturity | | 06.11.2012 | 08.11.2012 |
| The Royal Bank of Scotland plc | Supplement | 2nd Supplement to Exchange Traded Notes und Exchange Traded Commodities | | 06.11.2012 | 08.11.2012 |
| The Royal Bank of Scotland plc | Supplement | Supplements to various Base Prospectuses | | 06.11.2012 | 08.11.2012 |
| The Royal Bank of Scotland plc | Supplement | 2nd Supplement to Strukturierte Anleihen | | 06.11.2012 | 08.11.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 07.11.2012 | 08.11.2012 |
| Berlin-Hannoversche Hypothekenbank AG | Supplement | Supplement to € 25.000.000,000 Offering Programme | | 08.11.2012 | 09.11.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplements to various Base Prospectuses | | 07.11.2012 | 09.11.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplements to various Base Prospectuses | | 07.11.2012 | 09.11.2012 |
| The Royal Bank of Scotland N.V. | Supplement | Supplements to various Base Prospectuses | | 07.11.2012 | 09.11.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|---|--------------|---------------|-------------|
| Future Business KG aA | Supplement | 1st Supplement to Orderschuldverschreibungen | | 29.10.2012 | 12.11.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplement to various Prospectuses | | 08.11.2012 | 12.11.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | Supplement to various Base Prospectuses | | 08.11.2012 | 12.11.2012 |
| Goldman Sachs & Co. Wertpapier GmbH | Supplement | 5th Supplement to Warrants | | 08.11.2012 | 12.11.2012 |
| Goldman Sachs Finanzprodukte GmbH | Supplement | Supplement to various Base Prospectuses | | 08.11.2012 | 12.11.2012 |
| UBS AG | Supplement | 17th Supplement to Warrants | | 09.11.2012 | 12.11.2012 |
| UBS AG | Supplement | Supplement to various Base Prospectuses | | 09.11.2012 | 12.11.2012 |
| Credit Suisse AG | Supplement | 4th Supplement to various Base Prospectuses | | 09.11.2012 | 13.11.2012 |
| RENÉ LEZARD Mode GmbH | Nichtdividendenwert | Prospectus to öffentliche Angebot von 15.000 auf den Inhaber lautenden Teilschuldverschreibungen mit einem Gesamtnennbetrag von EUR 15.000.000, 7,25 % p.a. Anleihe von 2012 - 2017 | | 12.11.2012 | 13.11.2012 |
| UBS AG | Supplement | 2nd Supplement to Open End Index Certificates | | 09.11.2012 | 14.11.2012 |
| Vierte Cleantech Infrastrukturgesellschaft mbH | Dividendenwert | Prospectus to Genussscheine | DE000A1J4D92 | 09.11.2012 | 14.11.2012 |
| Commerzbank AG | Supplement | Supplements to various Base Prospectuses | | 14.11.2012 | 15.11.2012 |
| Commerzbank AG | Supplement | 9th Supplement to Programm für die Begebung von Inhaber-Teilschuldverschreibungen | | 15.11.2012 | 16.11.2012 |
| Credit Suisse AG | Supplement | 3rd Supplement to Zertifikate/Anleihen | | 14.11.2012 | 16.11.2012 |
| ING Bank N.V. | Supplement | 7th Supplement to Euro 10,000,000,000 Retail Structured Securities Programme | | 16.11.2012 | 16.11.2012 |
| UniCredit Bank AG | Supplement | Supplement to various Base Prospectuses | | 16.11.2012 | 16.11.2012 |
| Bayerische Landesbank | Basisprospekt | Base Prospectus to Pfandbriefe und Standardschuldverschreibungen (mit Kapitalschutz) | | 19.11.2012 | 20.11.2012 |
| Bayerische Landesbank | Supplement | Supplement to various base prospectuses | | 16.11.2012 | 20.11.2012 |
| Bayerische Landesbank | Supplement | 1st Supplement to Pfandbriefe und Standardschuldverschreibungen (mit Kapitalschutz) | | 19.11.2012 | 20.11.2012 |
| J.P. Morgan International Derivatives Ltd. | Supplement | Supplement to various base prospectuses | | 19.11.2012 | 20.11.2012 |
| UniCredit Bank AG | Supplement | Supplement to various base prospectuses | | 19.11.2012 | 20.11.2012 |
| Deutsche Bank AG | Basisprospekt | Prospectus to Programm für die Emission von Zertifikaten, Optionsscheinen und Schuldverschreibungen | | 09.11.2012 | 22.11.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|--|------|---------------|-------------|
| HSH Nordbank AG | Supplement | 4th Supplement to Standardschuldverschreibungen, Derivative Schuldverschreibungen und Pfandbriefe begeben unter dem EUR 35.000.000.000 Angebotsprogramm über Schuldverschreibungen und Pfandbriefe | | 19.11.2012 | 22.11.2012 |
| Credit Suisse International | Supplement | 3rd Supplement to Zertifikate/Anleihen | | 22.11.2012 | 23.11.2012 |
| Immobilien-Projektgesellschaft Salamander-Areal Kornwestheim mbH | Nichtdividendenwert | Emission von 6,75 % Inhaberteilschuldverschreibung zum Gesamtbetrag von bis zu EUR 30.000.000,00 | | 22.11.2012 | 23.11.2012 |
| HSH Nordbank AG | Supplement | Supplements to various Base Prospectuses | | 23.11.2012 | 26.11.2012 |
| ING Bank N.V. | Supplement | 8th Supplement to Euro 10,000,000,000 Retail Structured Securities Programme | | 22.11.2012 | 26.11.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 26.11.2012 | 29.11.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 26.11.2012 | 29.11.2012 |
| UBS AG | Supplement | Supplements to various Base Prospectuses | | 26.11.2012 | 29.11.2012 |
| Bayerische Landesbank | Supplement | 1st Supplement to Dreiteiligen Basisprospekt zu Schuldverschreibungen und Pfandbriefe (mit Kapitalschutz) | | 29.11.2012 | 30.11.2012 |
| Bayerische Landesbank | Supplement | Supplement to various Base Propsectuses | | 27.11.2012 | 30.11.2012 |
| PCC SE | Basisprospekt | Base Prospectus to Inhaber-Teilschuldverschreibungen | | 10.09.2012 | 04.12.2012 |
| Credit Suisse AG | Supplement | 5th Supplement to various Base Prospectuses | | 30.11.2012 | 05.12.2012 |
| UBS AG | Basisprospekt | Base Prospectus to EUR 50.000.000,00 Wachstum Plus Kapitalschutzzertifikate 1 bezogen auf den UBS Constant Proportion Portfolio Technique Korb | | 03.12.2012 | 05.12.2012 |
| IKB Deutsche Industriebank Aktiengesellschaft | Supplement | 1st Supplement to EUR 10,000,000,000 Debt Issuance Programme | | 07.12.2012 | 07.12.2012 |
| Commerzbank AG | Basisprospekt | Base Prospectus to Strukturierte Zertifikate | | 18.06.2012 | 10.12.2012 |
| Commerzbank AG | Basisprospekt | Base Prospectus to (Unlimited) TURBO-Zertifikate | | 08.03.2012 | 14.12.2012 |
| Commerzbank AG | Basisprospekt | Base Prospectus to Optionsscheine | | 04.05.2012 | 14.12.2012 |
| Commerzbank AG | Basisprospekt | Base Prospectus to Discount-Zertifikate [classic][Plus] | | 26.06.2012 | 18.12.2012 |
| Deutsche Pfandbriefbank AG | Supplement | 3rd Supplement to Euro 50,000,000,000 Debt Issuance Programme (the „ζProgramme“) | | 19.12.2012 | 20.12.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus to Programm für die Emission von Zertifikaten, Optionsscheinen und Schuldverschreibungen | | 21.12.2012 | 21.12.2012 |
| HSH Nordbank AG | Supplement | 5th Supplement to Standardschuldverschreibungen, Derivative Schuldverschreibungen und Pfandbriefe begeben unter dem EUR 35.000.000.000 Angebotsprogramm über Schuldverschreibungen und Pfandbriefe | | 19.12.2012 | 21.12.2012 |
| Deutsche Bank AG | Supplement | 2nd Supplement to Progr. f. Emission von Zertifikaten, Optionsscheinen und Schuldverschreibungen | | 09.11.2012 | 27.12.2012 |
| Deutsche Bank AG | Supplement | 3rd Supplement to Progr. f. Emission von Zertifikaten, Optionsscheinen und Schuldverschreibungen | | 21.11.2012 | 27.12.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|-------------|--|------|---------------|-------------|
| Deutsche Bank AG | Supplement | 1st Supplement to Progr. f. Emission von Zertifikaten, Optionsscheinen und Schuldverschreibungen | | 20.08.2012 | 27.12.2012 |
| RIVAG Rheinland-Immobilienverwaltungen AG | Supplement | 2nd Supplement to Teilschuldverschreibungen | | 18.12.2012 | 28.12.2012 |

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|----------------|---|------|---------------|-------------|
| CBFA - Commission bancaire et financière et des assurances (B) | | | | | |
| Staples, Inc | Dividendenwert | Prospectus to 2012 Employee Stock Purchase Plan | | 12.06.2012 | 13.06.2012 |

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|--|--------------|---------------|-------------|
| CSSF - Commission de surveillance du secteur financier (LUX) | | | | | |
| Hypo Tirol Bank AG | Supplement | 1st Supplement to Euro 6,500,000,000 Debt Issuance Programme | | 04.01.2012 | 04.01.2012 |
| Raiffeisenlandesbank Oberösterreich AG | Basisprospekt | Angebotsprogramm für Schuldverschreibungen und Optionsscheine | | 05.01.2012 | 05.01.2012 |
| Eurohypo AG | Supplement | 6th Supplement to Debt Issuance Programme | | 06.01.2012 | 06.01.2012 |
| Volkswagen AG | Supplement | 2nd Supplement to € 25,000,000,000 Debt Issuance Programme | | 05.01.2012 | 06.01.2012 |
| Kommunalkredit Austria AG | Basisprospekt | EUR 2,000,000,000 Debt Issuance Programme | | 10.01.2012 | 10.01.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 8th Supplement to Programme for the issuance of Warrants, Notes and Certificates | | 11.01.2012 | 11.01.2012 |
| Wienerberger AG | Nichtdividendenwert | 5.00% Fixed Rate Bonds due 1 August 2015 Issue Price: 101.25% | XS0731071055 | 10.01.2012 | 11.01.2012 |
| Volkswagen Financial Services Aktiengesellschaft | Supplement | Supplement to EUR 18,000,000,000 Debt Issuance Programme | | 12.01.2012 | 12.01.2012 |
| Bayerische Landesbank | Supplement | 4th Supplement to EUR 60,000,000,000 Debt Issuance Programme | | 13.01.2012 | 13.01.2012 |
| ThyssenKrupp AG | Basisprospekt | € 10,000,000,000 Debt Issuance Programme | | 13.01.2012 | 13.01.2012 |
| Deutsche Bank AG | Basisprospekt | Programme for the issuance of Notes, Certificates and Warrants | | 17.01.2012 | 18.01.2012 |
| The Goldman Sachs Group, Inc | Supplement | Supplement to Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 18.01.2012 | 19.01.2012 |
| Raiffeisenlandesbank | Supplement | 2nd Supplement to Euro 2.000.000.000 Debt Issuance Programme | | 20.01.2012 | 20.01.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------------|---|--------------|---------------|-------------|
| Niederösterreich-Wien AG | | | | | |
| Commerzbank AG | Supplement | Supplement to € 25,000,000,000 Medium Term Note Programme | | 23.01.2012 | 23.01.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 9th Supplement to Programme for the issuance of Warrants, Notes and Certificates | | 23.01.2012 | 24.01.2012 |
| Merrill Lynch S.A. | Supplement | 7th Supplement to Structured Securities Programme | | 23.01.2012 | 24.01.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 6th Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 24.01.2012 | 25.01.2012 |
| CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK | Supplement | Supplement to € 50,000,000,000 Structured Euro ... | | 27.01.2012 | 30.01.2012 |
| Eurohypo AG | Supplement | Supplement to Debt Issuance Programme | | 27.01.2012 | 30.01.2012 |
| UniCredit S.p.A. | Supplement | Supplement to €60,000,000,000 Euro Medium Term Note Programme | | 27.01.2012 | 30.01.2012 |
| Societe Generale | Supplement | Supplement to €125,000,000,000 Euro Medium Term Note Programme | | 30.01.2012 | 31.01.2012 |
| Scholz AG | Nichtdividendenwert | Öffentliches Angebot der bis zu EUR 150.000.000 8,50% Schuldverschreibungen 2012-2017 | AT0000A0U9J2 | 06.02.2012 | 06.02.2012 |
| Deutsche Bank AG | Supplement | Supplement E to Base Prospectus Zertifikate | | 07.02.2012 | 08.02.2012 |
| National Australia Bank Limited | Supplement | Supplement to U.S.\$100,000,000,000 Global Medium Term Note Programme | | 08.02.2012 | 09.02.2012 |
| Daimler AG | Supplement | 3rd Supplement to EUR 35,000,000,000 Euro Medium Term Note Programme | | 10.02.2012 | 10.02.2012 |
| Deutsche Bank AG | Supplement | Supplement F to Base Prospectus Zertifikate | | 09.02.2012 | 10.02.2012 |
| Deutsche Bank AG | Supplement | 8th Supplement to Euro 80,000,000,000 Debt Issuance Programme | | 13.02.2012 | 13.02.2012 |
| Grenkeleasing AG | Basisprospekt | € 750,000,000 Debt Issuance Programme for the issue of Notes and Certificates of Indebtedness evidencing Assignable Loans | | 13.02.2012 | 13.02.2012 |
| Raiffeisenlandesbank Niederösterreich-Wien AG | Supplement | 3rd Supplement to Euro 2.000.000.000 Debt Issuance Programme | | 13.02.2012 | 13.02.2012 |
| Scholz AG | Supplement | 1st Supplement to Öffentliches Angebot der bis zu EUR 150.000.000 8,50% Schuldverschreibungen 2012-2017 | | 14.02.2012 | 14.02.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Basisprospekt | Base Prospectus for Certificates | | 15.02.2012 | 16.02.2012 |
| Doric Capital S.A. | Nichtdividendenwert | Up to EUR65,000,000 Doric Aviation Bonds I | LU0128497707 | 17.02.2012 | 17.02.2012 |
| ThyssenKrupp AG | Supplement | Supplement to € 10,000,000,000 Debt Issuance Programme | | 17.02.2012 | 17.02.2012 |
| Deutsche Bank AG | Supplement | 9th Supplement to Euro 80,000,000,000 Debt Issuance Programme | | 20.02.2012 | 20.02.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|--|--------------|---------------|-------------|
| Deutsche Bank AG | Supplement | Supplement G to Base Prospectus Zertifikate | | 21.02.2012 | 21.02.2012 |
| UniCredit S.p.A. | Supplement | 4th Supplement to € 60,000,000,000 Euro Medium Term Note Programme | | 21.02.2012 | 21.02.2012 |
| Daimler AG | Supplement | 4th Supplement to EUR 35,000,000,000 Euro Medium Term Note Programme | | 24.02.2012 | 24.02.2012 |
| Societe Generale | Supplement | 9th Supplement to € 125,000,000,000 Debt Instruments Issuance Programme | | 23.02.2012 | 24.02.2012 |
| Citigroup Funding Inc. | Supplement | 6th Supplement to U.S.\$30,000,000,000 Global Medium Term Note and Certificate Programme | | 29.02.2012 | 29.02.2012 |
| Deutsche Telekom AG | Supplement | 2nd Supplement to EUR 25,000,000,000 Debt Issuance Programme | | 29.02.2012 | 29.02.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 5th Supplement to Euro 10,000,000,000 Debt Issuance Programme | | 27.02.2012 | 29.02.2012 |
| Commerzbank AG | Supplement | 2nd Supplement to € 25,000,000,000 Medium Term Note Programme | | 29.02.2012 | 01.03.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 1st Supplement to Base Prospectus Certificates | | 01.03.2012 | 01.03.2012 |
| TE Connectivity Ltd. (ehem. Tyco Electronics Ltd.) | Supplement | Supplement to TE Connectivity Ltd. - Offer of shares under the Employee Stock Purchase Plan | | 29.02.2012 | 01.03.2012 |
| The Goldman Sachs Group, Inc | Supplement | 8th Supplement to Base Prospectus Euro Medium-Term Notes, Series F | | 01.03.2012 | 01.03.2012 |
| EVN AG | Basisprospekt | EUR 2,000,000,000 Debt Issuance Programme | | 02.03.2012 | 02.03.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 10th Supplement to Programme for the Issuance of Warrants, Notes & Certificates | | 01.03.2012 | 02.03.2012 |
| MAN SE | Basisprospekt | € 5,000,000,000 Debt Issuance Programme | | 02.03.2012 | 02.03.2012 |
| Siemens AG | Supplement | 3rd Supplement to €15,000,000,000 Programme for the Issuance of Debt Instruments | | 02.03.2012 | 05.03.2012 |
| Merrill Lynch S.A. | Supplement | 8th Supplement to Structured Securities Programme | | 06.03.2012 | 06.03.2012 |
| Heineken N.V. | Basisprospekt | €10,000,000,000 Euro Medium Term Note Programme | | 07.03.2012 | 07.03.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 7th Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 07.03.2012 | 07.03.2012 |
| Golfino AG | Nichtdividendenwert | Wertpapierprospekt für die Emission der 7,25% Schuldverschreibungen im Gesamtnennbetrag von bis zu EUR 12.000.000,00 | DE000A1MA9E1 | 09.03.2012 | 09.03.2012 |
| Hochtief AG | Nichtdividendenwert | Euro [¿] [¿] per cent. Notes due 2017 | DE000A1MA9X1 | 09.03.2012 | 09.03.2012 |
| Roche Finance Europe B.V. | Basisprospekt | EUR 15,000,000,000 Euro Medium Term Note Programme | | 09.03.2012 | 09.03.2012 |
| EnBW Energie Baden-Württemberg AG | Nichtdividendenwert | EUR [¿] Subordinated Resettable Fixed Rate Notes due 2072 | XS0758304165 | 14.03.2012 | 14.03.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--------------------------------------|---------------------|---|--------------|---------------|-------------|
| Volkswagen AG | Supplement | 3rd Supplement to € 25,000,000,000 Debt Issuance Programme | | 14.03.2012 | 14.03.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 8th Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 15.03.2012 | 15.03.2012 |
| Societe Generale | Supplement | 10th Supplement to €125,000,000,000 Debt Instruments Issuance Programme | | 14.03.2012 | 15.03.2012 |
| Bayer AG | Basisprospekt | Programme for the Issuance of Debt Instruments | | 16.03.2012 | 16.03.2012 |
| Hochtief AG | Supplement | 1st Supplement to Euro [¿] [¿] per cent. Notes due 2017 | DE000A1MA9X1 | 15.03.2012 | 16.03.2012 |
| OTTO (GmbH & CO KG) | Nichtdividendenwert | EUR [¿],000,000 [¿] % Notes of 2012/2017 | AT0000A0UJL6 | 19.03.2012 | 20.03.2012 |
| Bayer AG | Supplement | 1st Supplement to the Debt Issuance Programme | | 21.03.2012 | 21.03.2012 |
| Deutsche Bank AG | Supplement | 8th Supplement to Zertifikate | | 22.03.2012 | 22.03.2012 |
| Deutsche Bank AG | Supplement | 10th Supplement to € 80,000,000,000 Debt Issuance Programme | | 23.03.2012 | 23.03.2012 |
| HeidelbergCement AG | Supplement | 4th Supplement to € 10,000,000,000 Euro Medium Term Note Programme | | 23.03.2012 | 23.03.2012 |
| Societe Generale | Supplement | 11th Supplement to €125,000,000,000 Debt Instruments Issuance Programme | | 22.03.2012 | 23.03.2012 |
| Telekom Austria AG | Basisprospekt | €2,500,000,000 Euro Medium Term Note Programme | | 23.03.2012 | 26.03.2012 |
| LANXESS AG | Supplement | 4th Supplement to Base Prospectus EUR 2,500,000,000 Programme for the Issuance of Debt Instruments | | 26.03.2012 | 27.03.2012 |
| RWE AG | Nichtdividendenwert | Subordinated Hybrid Capital Securities | XS0767140022 | 27.03.2012 | 28.03.2012 |
| UniCredit Bank Austria AG | Supplement | 3rd Supplement to € 40,000,000,000 Euro Medium Term Note Programme for the issue of notes including Pfandbriefe and Jumbo-Pfandbriefe due from one month to 40 years from the date of issue | | 28.03.2012 | 28.03.2012 |
| Linde AG | Basisprospekt | €10,000,000,000 Debt Issuance Programme | | 30.03.2012 | 30.03.2012 |
| Deutsche Bank AG | Supplement | 1st Supplement to Programme for the issuance of Notes, Certificates and Warrants | | 30.03.2012 | 02.04.2012 |
| Erste Group Bank AG | Supplement | 3rd Supplement to Programm zur Begebung von Schuldverschreibungen an Privatkunden | | 02.04.2012 | 02.04.2012 |
| Erste Group Bank AG | Supplement | 3rd Supplement to Programm zur Begebung von kreditereignisabhängigen Schuldverschreibungen | | 02.04.2012 | 02.04.2012 |
| Erste Group Bank AG | Supplement | 3rd Supplement to Structured Notes Programme | | 02.04.2012 | 02.04.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 9th Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 30.03.2012 | 02.04.2012 |
| Erste Group Bank AG | Supplement | 3rd Supplement to € 30,000,000,000 Debt Issuance Programme | | 02.04.2012 | 03.04.2012 |
| Linde AG | Supplement | 1st Supplement to €10,000,000,000 Debt Issuance Programme | | 03.04.2012 | 03.04.2012 |
| UniCredit S.p.A. | Supplement | 5th Supplement to €60,000,000,000 Euro Medium Term Note Programme | | 02.04.2012 | 03.04.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|---|--------------|---------------|-------------|
| AB SVENSK EXPORTKREDIT | Basisprospekt | Base Prospectus to Unlimited Programme for the Continuous Issuance of Debt Instruments | | 04.04.2012 | 04.04.2012 |
| Bertelsmann AG | Basisprospekt | Base Prospectus to EUR 4,000,000,000 Debt Issuance Programme | | 04.04.2012 | 04.04.2012 |
| Telekom Austria AG | Supplement | 1st Supplement to €2,500,000,000 Euro Medium Term Note Programme | | 03.04.2012 | 04.04.2012 |
| Bayerische Landesbank | Supplement | 5th Supplement to the EUR 60,000,000,000 Debt Issuance Programme | | 05.04.2012 | 05.04.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 6th Supplement to Euro 10,000,000,000 Debt Issuance Programme | | 04.04.2012 | 05.04.2012 |
| BAWAG P.S.K. Bank für Arbeit und Wirtschaft und Österreichische Postsparkasse AG | Basisprospekt | Base Prospectus to EUR 10,000,000,000 Debt Issuance Programme | | 12.04.2012 | 12.04.2012 |
| BRE Finance France SA | Basisprospekt | Base Prospectus to €2,000,000,000 Euro Medium Term Note Programme | | 12.04.2012 | 12.04.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 2nd Supplement to Base Prospectus for Certificates | | 11.04.2012 | 12.04.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus to Euro 80,000,000,000 Debt Issuance Programme | | 13.04.2012 | 13.04.2012 |
| Helaba Landesbank Hessen-Thüringen Girozentrale | Supplement | 2nd Supplement to Euro 35,000,000,000 Debt Issuance Programme for the issue of the Notes (including Pfandbriefe) | | 13.04.2012 | 16.04.2012 |
| SAF-HOLLAND S.A. | Nichtdividendenwert | € 2 % Notes due 2017 | DE000A1GSTT5 | 13.04.2012 | 16.04.2012 |
| Commerzbank AG | Supplement | 3rd Supplement to € 25,000,000,000 Medium Term Note Programme | | 17.04.2012 | 17.04.2012 |
| Raiffeisen Bank International AG | Supplement | 3rd Supplement to EUR 25.000.000.000 Debt Issuance Programme | | 17.04.2012 | 17.04.2012 |
| Raiffeisen Bank International AG | Supplement | 3rd Supplement to EUR 20.000.000.000 Emissionsprogramm | | 17.04.2012 | 17.04.2012 |
| Deutsche Bank AG | Supplement | 1st Supplement to Zertifikate | | 18.04.2012 | 18.04.2012 |
| Kommunalbanken AS | Basisprospekt | Base Prospectus to Programme For The Issuance Of Debt Instruments | | 18.04.2012 | 18.04.2012 |
| ÖBB Infrastruktur AG | Supplement | 3rd Supplement to EUR 20,000,000,000 Debt Issuance Programme | | 17.04.2012 | 18.04.2012 |
| The Goldman Sachs Group, Inc | Supplement | 9th Supplement to European Base Prospectus Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 18.04.2012 | 18.04.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 10th Supplement to Base Prospectus Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 20.04.2012 | 20.04.2012 |
| Citigroup Funding Inc. | Basisprospekt | Base Prospectus to U.S.\$30,000,000,000 Global Medium Term Note and Certificate Programme | | 23.04.2012 | 23.04.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 11th Supplement to Base Prospectus PROGRAMME FOR THE ISSUANCE OF WARRANTS, NOTES AND CERTIFICATES | | 20.04.2012 | 23.04.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------------|--|------|---------------|-------------|
| Deutsche Bank AG | Supplement | 2nd Supplement to Base Prospectus Programme for the issuance of Notes, Certificates and Warrants | | 23.04.2012 | 24.04.2012 |
| Societe Generale | Basisprospekt | Base Prospectus to €125,000,000,000 Debt Instruments Issuance Programme | | 20.04.2012 | 24.04.2012 |
| Eurohypo AG | Supplement | 7th Supplement to Base Prospectus Debt Issuance Programme | | 25.04.2012 | 26.04.2012 |
| Merrill Lynch S.A. | Supplement | 9th Supplement to Base Prospectus STRUCTURED SECURITIES PROGRAMME | | 25.04.2012 | 26.04.2012 |
| HeidelbergCement AG | Basisprospekt | Base Prospectus to € 10,000,000,000 Euro Medium Term Note Programme | | 26.04.2012 | 27.04.2012 |
| Deutsche Bank AG | Supplement | Supplement to Base Prospectus Zertifikate | | 30.04.2012 | 30.04.2012 |
| Hewlett-Packard Company | Basisprospekt | Base Prospectus to EMPLOYEE STOCK PURCHASE PLAN (iESPPi) 2011 | | 27.04.2012 | 30.04.2012 |
| HYPO NOE Gruppe Bank AG (formerly Hypo Investmentbank AG) | Supplement | 2nd Supplement to Base Prospectus Euro 3,000,000,000 Debt Issuance Programme for the issue of the Notes (including Pfandbriefe and fundierte Bankschuldverschreibungen) | | 27.04.2012 | 30.04.2012 |
| LANXESS AG | Basisprospekt | Base Prospectus to EUR 2,500,000,000 Programme for the Issuance of Debt Instruments | | 27.04.2012 | 30.04.2012 |
| Strabag SE | Nichtdividendenwert | EUR 75,000,000 [i] % 2012-2019 Bonds | | 30.04.2012 | 30.04.2012 |
| Volkswagen AG | Basisprospekt | Base Prospectus to € 25,000,000,000 Debt Issuance Programme | | 27.04.2012 | 30.04.2012 |
| Volkswagen Bank GmbH | Supplement | Supplement to Base Prospectus EURO 10,000,000,000 Debt Issuance Programme | | 30.04.2012 | 30.04.2012 |
| Volkswagen Financial Services Aktiengesellschaft | Supplement | 2nd Supplement to Base Prodpectus EURO 18,000,000,000 Debt Issuance Programme | | 30.04.2012 | 30.04.2012 |
| Günther Zamek Produktions- und Handelsgesellschaft mbH & Co. KG | Nichtdividendenwert | Emission von bis zu EUR 35.000.000 7,75 % Schuldverschreibungen 2012 / 2017 | | 30.04.2012 | 02.05.2012 |
| Raiffeisenlandesbank Oberösterreich AG | Supplement | 1st Supplement to Angebotsprogramm für Schuldverschreibungen und Optionsscheine | | 30.04.2012 | 02.05.2012 |
| Raiffeisenlandesbank Oberösterreich AG | Supplement | 1st Supplement to EUR 2,000,000,000 Debt Issuance Programme | | 02.05.2012 | 02.05.2012 |
| Deutsche Bank AG | Supplement | 3rd Supplement to Programme for the issuance of Notes, Certificates and Warrants | | 03.05.2012 | 03.05.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 7th Supplement to Euro 10,000,000,000 Dept Issuance Programme | | 03.05.2012 | 03.05.2012 |
| Daimler AG | Supplement | 5th Supplement to EUR 35,000,000,000 Euro Medium Term Note Programme | | 04.05.2012 | 04.05.2012 |
| Deutsche Telekom AG | Basisprospekt | Base Prospectus to EUR 25,000,000,000 Dept Issuance Programme | | 03.05.2012 | 04.05.2012 |
| Günther Zamek Produktions- und Handelsgesellschaft mbH & Co. KG | Supplement | 1st Supplement to Emission von bis zu EUR 35.000.000 7,75 % Schuldverschreibungen 2012 / 2017 | | 03.05.2012 | 04.05.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------------|--|--------------|---------------|-------------|
| Sixt Aktiengesellschaft | Nichtdividendenwert | EUR ζ ζ per cent. Notes due 16 May 2018 | | 04.05.2012 | 04.05.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 12th Supplement to Base Prospectus Programme for the issuance of Warrants, Notes and Certificates | | 04.05.2012 | 07.05.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 3rd Supplement to Base Prospectus Certificates | | 04.05.2012 | 07.05.2012 |
| Alpine Holding GmbH | Nichtdividendenwert | Öffentliches Angebot von Nominale EUR 70.000.000 mit Aufstockungsmöglichkeit bis EUR 100.000.000 [ζ] % Teilschuldverschreibungen 2012-2017 | AT0000A0V834 | 07.05.2012 | 08.05.2012 |
| Deutsche Bank AG | Supplement | 1st Supplement to Euro 80,000,000,000 Debt Issuance Programme | | 08.05.2012 | 08.05.2012 |
| MAN SE | Supplement | 1st Supplement to € 5,000,000,000 Debt Issuance Programme | | 08.05.2012 | 08.05.2012 |
| Deutsche Apotheker- und Ärztebank eG | Basisprospekt | Base Prospectus to €15,000,000,000 Debt Issuance Programme | | 09.05.2012 | 09.05.2012 |
| Merrill Lynch S.A. | Supplement | 10th Supplement to Base Prospectus STRUCTURED SECURITIES PROGRAMME | | 09.05.2012 | 09.05.2012 |
| Citigroup Funding Inc. | Supplement | Supplement to U.S.\$30,000,000,000 Global Medium Term Note and Certificate Programme | | 10.05.2012 | 10.05.2012 |
| Constantia Flexibles Group GmbH | Nichtdividendenwert | Öffentliches Angebot der bis zu ζ ζ 150.000.000 [ζ ζ] % Schuldverschreibungen 2012-2017 | AT0000A0V7Q0 | 09.05.2012 | 10.05.2012 |
| Deutsche Genossenschafts-Hypothekbank AG | Basisprospekt | Base Prospectus to EUR 25,000,000,000 Debt Issuance Programme | | 10.05.2012 | 10.05.2012 |
| Siemens AG | Basisprospekt | Base Prospectus to €15,000,000,000 Programme for the Issuance of Debt Instruments | | 10.05.2012 | 10.05.2012 |
| Bayerische Landesbank | Basisprospekt | Base Prospectuses to EUR 60,000,000,000 Debt Issuance Programme | | 11.05.2012 | 11.05.2012 |
| Bayerische Motoren Werke AG (BMW) | Basisprospekt | Base Prospectus to EUR 35,000,000,000 Euro Medium Term Note Programme | | 10.05.2012 | 11.05.2012 |
| J.P. Morgan Structured Products B.V. | Basisprospekt | Base Prospectus to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 11.05.2012 | 11.05.2012 |
| Landesbank Baden-Württemberg | Basisprospekt | Base Prospectus to Euro 50,000,000,000 Programme for the Issuance of Debt Securities | | 11.05.2012 | 11.05.2012 |
| The Goldman Sachs Group, Inc | Supplement | 10th Supplement to Base Prospectus Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 10.05.2012 | 11.05.2012 |
| Deutsche Postbank AG | Basisprospekt | Base Prospectus Euro 15,000,000,000 Debt Issuance Programme for the issue of the Notes (including Pfandbriefe) | | 14.05.2012 | 14.05.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Basisprospekt | Base Prospectus to EMISSIONSPROGRAMM | | 14.05.2012 | 14.05.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------|--|------|---------------|-------------|
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Basisprospekt | Base Prospectus to Debt Issuance Programme | | 14.05.2012 | 14.05.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 13th Supplement to Programme for the issuance of Warrants, Notes and Certificates | | 10.05.2012 | 14.05.2012 |
| Münchener Hypothekbank eG | Basisprospekt | Base Prospectus to EUR 25,000,000,000 Debt Issuance Programme | | 14.05.2012 | 14.05.2012 |
| Raiffeisenlandesbank Niederösterreich-Wien AG | Basisprospekt | Base Prospectus EUR 2.000.000.000 Debt Issuance Programme | | 11.05.2012 | 14.05.2012 |
| LANXESS AG | Supplement | 1st Supplement to Base Prospectus EUR 2,500,000,000 Programme for the Issuance of Debt Instruments | | 14.05.2012 | 15.05.2012 |
| National Australia Bank Limited | Supplement | 2nd Supplement to U.S.\$100,000,000,000 Global Medium Term Note Programme | | 15.05.2012 | 15.05.2012 |
| Commerzbank AG | Supplement | 4th Supplement to € 25,000,000,000 Medium Term Note Programme | | 15.05.2012 | 16.05.2012 |
| TE Connectivity Ltd. (ehem. Tyco Electronics Ltd.) | Supplement | Supplement to Offer of shares under the Employee Stock Purchase Plan | | 16.05.2012 | 16.05.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 14th Supplement to PROGRAMME FOR THE ISSUANCE OF WARRANTS, NOTES AND CERTIFICATES | | 16.05.2012 | 18.05.2012 |
| Montana Tech Components GmbH | Basisprospekt | Base Prospectus to Öffentliches Angebot von Nominale EUR 2.000.000 bis EUR 2.000.000 2% Teilschuldverschreibungen 2012-2017 | | 18.05.2012 | 18.05.2012 |
| Societe Generale | Supplement | Supplement to €125,000,000,000 Debt Instruments Issuance Programme | | 16.05.2012 | 18.05.2012 |
| UniCredit S.p.A. | Supplement | 6th Supplement to €60,000,000,000 Euro Medium Term Note Programme | | 18.05.2012 | 18.05.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 1st Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 21.05.2012 | 21.05.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Basisprospekt | Base Prospectus to - Credit Linked / Leverage Credit Linked / Reverse Credit Linked / [Tranchierte] [Reverse] [iTraxx®] [2] Linked Teilschuldverschreibungen auf Unternehmen | | 22.05.2012 | 22.05.2012 |
| Bayerische Landesbank | Supplement | 1st Supplement to the EUR 60,000,000,000 Debt Issuance Programme Prospectus | | 23.05.2012 | 23.05.2012 |
| Citigroup Inc. | Basisprospekt | Base Prospectus to U.S.\$ 110,000,000,000 Programme for the issuance of Euro Medium-Term Notes, Series B | | 23.05.2012 | 24.05.2012 |
| Daimler AG | Basisprospekt | Base Prospectus to EUR 35,000,000,000 Euro Medium Term Note Programme | | 25.05.2012 | 25.05.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Basisprospekt | Base Prospectus to EUR 10,000,000,000 Credit Linked / Leverage Credit Linked / Reverse Credit Linked / [Tranchierte] [Reverse] [iTraxx® SovX] [2] Linked Teilschuldverschreibungen auf Länder sowie Mix Credit Linked Teilschuldverschreibungen auf Länder und Unternehmen | | 25.05.2012 | 25.05.2012 |
| EnBW Energie Baden-Württemberg AG | Basisprospekt | Euro 7,000,000,000 Debt Issuance Programme | | 30.05.2012 | 30.05.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|---|--------------|---------------|-------------|
| Linde AG | Supplement | 2nd Supplement to €10,000,000,000 Debt Issuance Programme | | 29.05.2012 | 30.05.2012 |
| Conwert Immobilien Invest AG | Nichtdividendenwert | Öffentliche Angebot von Nominale EUR [x],-der [x] Prozent Teilschuldverschreibungen 2012-2017 | | 31.05.2012 | 31.05.2012 |
| Erste Group Bank AG | Basisprospekt | € 30,000,000,000 Debt Issuance Programme | | 31.05.2012 | 31.05.2012 |
| Aareal Bank AG | Basisprospekt | Euro 15,000,000,000 Debt Issuance Programme | | 01.06.2012 | 01.06.2012 |
| National Australia Bank Limited | Supplement | 3rd Supplement to U.S.\$100,000,000,000 Global Medium Term Note Programme | | 14.06.2012 | 01.06.2012 |
| Bayer AG | Supplement | 2nd Supplement to the Programme for the Issuance of Debt Instruments | | 04.06.2012 | 04.06.2012 |
| Volkswagen Bank GmbH | Basisprospekt | Base Prospectus to EUR 10,000,000,000 Debt Issuance Programme | | 06.06.2012 | 06.06.2012 |
| Volkswagen Financial Services Aktiengesellschaft | Nichtdividendenwert | Prospectus to 18,000,000,000 Debt Issuance Programme | | 06.06.2012 | 06.06.2012 |
| Vorarlberger Landes- und Hypothekenbank Aktiengesellschaft | Basisprospekt | Base Prospectuses to EUR 7,000,000,000 Debt Issuance Programme to Non-Equity Securities and Pfandbriefe | | 05.06.2012 | 06.06.2012 |
| Deutsche Bahn AG | Basisprospekt | Base Prospectuses to € 20,000,000,000 Debt Issuance Programme | | 07.06.2012 | 07.06.2012 |
| MTU Aero Engines Holding AG | Basisprospekt | Base Prospectus to EUR [x] per cent. Notes due 2017 | XS0787483626 | 06.06.2012 | 07.06.2012 |
| Raiffeisenlandesbank Niederösterreich-Wien AG | Supplement | 1st Supplement to EUR 2.000.000.000 Debt Issuance Programme | | 06.06.2012 | 07.06.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Supplement | 1st Supplement to Debt Issuance Programme | | 08.06.2012 | 08.06.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Supplement | 1st Supplement to EUR 10.000.000.000 Credit Linked / Leverage Credit Linked / Reverse Credit Linked / [Tranchierte] [Reverse] [iTraxx® SovX] [x] Linked Teilschuldverschreibungen auf Länder sowie Mix Credit Linked Teilschuldverschreibungen auf Länder und Unternehmen | | 08.06.2012 | 08.06.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Supplement | 1st Supplement to Credit Linked / Leverage Credit Linked / Reverse Credit Linked / [Tranchierte] [Reverse] [iTraxx®] [x] Linked Teilschuldverschreibungen auf Unternehmen | | 08.06.2012 | 08.06.2012 |
| Immofinanz AG | Nichtdividendenwert | Prospectus to Angebot von EUR [x] [x]% 2012-2017 Teilschuldverschreibungen | AT0000A0VDP8 | 08.06.2012 | 08.06.2012 |
| UniCredit Bank Austria AG | Supplement | 4th Supplement to € 40,000,000,000 Euro Medium Term Note Programme for the issue of notes including Pfandbriefe and Jumbo-Pfandbriefe due from one month to 40 years from the date of issue | | 08.06.2012 | 08.06.2012 |
| Deutsche Hypothekenbank (Actien-Gesellschaft) | Supplement | 1st Supplement to EUR 15,000,000,000 Debt Issuance Programme | | 11.06.2012 | 11.06.2012 |
| DZ Bank Deutsche Zentral-Genossenschaftsbank AG | Supplement | Supplement to EMISSIONSPROGRAMM | | 11.06.2012 | 11.06.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|---|--------------|---------------|-------------|
| Erste Group Bank AG | Supplement | 1st Supplement to € 30,000,000,000 Debt Issuance Programme | | 11.06.2012 | 11.06.2012 |
| Erste Group Bank AG | Supplement | 4th Supplement to Programm zur Begebung von kreditereignisabhängigen Schuldverschreibungen | | 11.06.2012 | 11.06.2012 |
| Erste Group Bank AG | Supplement | 4th Supplement to Programm zur Begebung von Schuldverschreibungen an Privatkunden | | 11.06.2012 | 11.06.2012 |
| UniCredit Bank Austria AG | Supplement | 5th Supplement to € 40,000,000,000 Euro Medium Term Note Programme for the issue of notes including Pfandbriefe and Jumbo-Pfandbriefe due from one month to 40 years from the date of issue | | 08.06.2012 | 11.06.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus to Programme for the issuance of Notes, Certificates and Warrants | | 12.06.2012 | 12.06.2012 |
| Deutsche Post AG | Basisprospekt | Prospectuses to € 3,000,000,000 Debt Issuance Programme | | 29.03.2012 | 12.06.2012 |
| Vorarlberger Landes- und Hypothekenbank Aktiengesellschaft | Supplement | 1st Supplement to EUR 7,000,000,000 Debt Issuance Programme | | 12.06.2012 | 12.06.2012 |
| Celesio Finance B.V. | Nichtdividendenwert | Prospectus to €[x] [x] per cent Notes due 2019 | XS0794795350 | 13.06.2012 | 13.06.2012 |
| Deutsche Post AG | Supplement | 1st Supplement to € 3,000,000,000 Debt Issuance Programme | | 12.06.2012 | 13.06.2012 |
| BNP Paribas | Basisprospekt | Base Prospectus to EUR 30,000,000,000 Euro Medium Term Note Programme | | 14.06.2012 | 14.06.2012 |
| Borealis AG | Nichtdividendenwert | Prospectus to Public Offering of up to EUR 200,000,000 Senior Fixed Rate Notes 2012-2019 | AT0000A0VL70 | 14.06.2012 | 14.06.2012 |
| Merrill Lynch S.A. | Basisprospekt | Base Prospectus to Structured Securities Programme | | 14.06.2012 | 14.06.2012 |
| GOLDMAN SACHS INTERNATIONAL | Basisprospekt | Base Prospectus to Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 08.06.2012 | 15.06.2012 |
| The Goldman Sachs Group, Inc | Basisprospekt | Base Prospectus to Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 08.06.2012 | 15.06.2012 |
| Bundesimmobiliengesellschaft m.b.H. | Basisprospekt | € 4,000,000,000 Debt Issuance Programme | | 18.06.2012 | 19.06.2012 |
| Commerzbank AG | Supplement | 5th Supplement to € 25,000,000,000 Medium Term Note Programme | | 19.06.2012 | 19.06.2012 |
| CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK | Basisprospekt | € 50,000,000,000 Structured Euro Medium Term Note Programme | | 18.06.2012 | 19.06.2012 |
| HYPO NOE Gruppe Bank AG (formerly Hypo Investmentbank AG) | Basisprospekt | Euro 4,000,000,000 Debt Issuance Programme for the issue of the Notes (including Pfandbriefe and fundierte Bankschuldverschreibungen) | | 19.06.2012 | 19.06.2012 |
| MAN SE | Supplement | 2nd Supplement to € 5,000,000,000 Debt Issuance Programme | | 19.06.2012 | 19.06.2012 |
| UniCredit Bank Austria AG | Basisprospekt | € 40,000,000,000 Euro Medium Term Note Programme for the issue of notes including Pfandbriefe and Jumbo-Pfandbriefe | | 18.06.2012 | 19.06.2012 |
| RWE AG | Nichtdividendenwert | Prospectus to Subordinated Hybrid Capital Securities | XS0783935645 | 20.06.2012 | 20.06.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|--|------|---------------|-------------|
| Eurohypo AG | Basisprospekt | Base Prospectus to Dept Issuance Programme | | 21.06.2012 | 21.06.2012 |
| BRE Finance France SA | Supplement | 1st Supplement to €2,000,000,000 Euro Medium Term Note Programme | | 22.06.2012 | 22.06.2012 |
| HSBC France | Supplement | 1st Supplement to € 20,000,000,000 Euro Medium Term Note Programme | | 18.06.2012 | 22.06.2012 |
| Voestalpine AG | Basisprospekt | Base Prospectus to EUR 1,000,000,000 programme for the issuance of debt instruments | | 22.06.2012 | 22.06.2012 |
| Raiffeisen Bank International AG | Basisprospekt | Base Prospectus to EUR 20.000.000.000 Emissionsprogramm | | 26.06.2012 | 26.06.2012 |
| ABN AMRO Bank N.V. | Basisprospekt | Base Prospectus to Structured Products Programme relating to Reverse Exchangeable Securities | | 27.06.2012 | 27.06.2012 |
| Deutsche Bank AG | Supplement | 11th Supplement to Zertifikate | | 26.06.2012 | 27.06.2012 |
| GOLDMAN SACHS INTERNATIONAL | Basisprospekt | Base Prospectus to Programme for the issuance of Warrants, Notes and Certificates | | 26.06.2012 | 27.06.2012 |
| Merrill Lynch S.A. | Supplement | 1st Supplement to Structured Securities Programme | | 26.06.2012 | 27.06.2012 |
| MORGAN STANLEY BANK AG | Basisprospekt | Base Prospectus Euro 2,000,000,000 German Structured Securities Programme (Programme for the Issuance of Notes, Certificates and Warrants) | | 27.06.2012 | 27.06.2012 |
| ÖBB Infrastruktur AG | Basisprospekt | EUR 20,000,000,000 Debt Issuance Programme | | 27.06.2012 | 27.06.2012 |
| OMV AG | Basisprospekt | Base Prospectus to Euro 4,000,000,000 Euro Medium Term Note Programme for the issue of the Notes | | 27.06.2012 | 27.06.2012 |
| Raiffeisen Bank International AG | Basisprospekt | Base Prospectus to EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes | | 26.06.2012 | 27.06.2012 |
| Societe Generale | Supplement | 2nd Supplement to €125,000,000,000 Debt Instruments Issuance Programme | | 26.06.2012 | 27.06.2012 |
| The Goldman Sachs Group, Inc | Supplement | 1st Supplement to Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 26.06.2012 | 27.06.2012 |
| UniCredit S.p.A. | Basisprospekt | Base Prospectus to €60,000,000,000 Euro Medium Term Note Programme | | 26.06.2012 | 27.06.2012 |
| CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK | Supplement | 1st Supplement to €50,000,000,000 Structured Euro Medium Term Note Programme | | 27.06.2012 | 28.06.2012 |
| Deutsche Bank AG | Supplement | 1st Supplement to Programme for the issuance of Notes, Certificates and Warrants | | 28.06.2012 | 28.06.2012 |
| Exane Finance | Basisprospekt | Base Prospectus to Debt Securities Issue Programme | | 25.06.2012 | 28.06.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Basisprospekt | Base Prospectus to Euro 10,000,000,000 Debt Issuance Programme | | 27.06.2012 | 28.06.2012 |
| Prinus Invest S.A. | Basisprospekt | Euro 10,000,000,000 Secured Instrument Programme for the issuance of Notes, Certificates and Warrants | | 26.06.2012 | 28.06.2012 |
| BNP Paribas | Supplement | 1st Supplement to EUR 30,000,000,000 Euro Medium Term Note Programme | | 28.06.2012 | 29.06.2012 |
| Deutsche Bank AG | Basisprospekt | Base Prospectus to Euro 80,000,000,000 Debt Issuance Programme | | 29.06.2012 | 29.06.2012 |

(wird fortgesetzt)



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| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--------------------------------------|---------------------|---|--------------|---------------|-------------|
| MORGAN STANLEY BANK AG | Supplement | 2nd Supplement to Euro 2,000,000,000 German Structured Securities Programme (Programme for the Issuance of Notes, Certificates and Warrants) | | 28.06.2012 | 29.06.2012 |
| Morgan Stanley (Luxembourg) S.A. | Basisprospekt | Base Prospectus to Euro 2,000,000,000 Programme for the Issuance of Notes and Certificates | | 28.06.2012 | 29.06.2012 |
| UniCredit S.p.A. | Basisprospekt | Base Prospectus to Structured Note Programme | | 26.06.2012 | 29.06.2012 |
| Citigroup Inc. | Basisprospekt | Prospectus to U.S.\$30,000,000,000 Global Medium Term Note and Certificate Programme | | 25.06.2012 | 03.07.2012 |
| SG ISSUER S.A. | Basisprospekt | Base Prospectus to EUR 5,000,000,000 Debt Instruments Issuance Programme | | 26.06.2012 | 04.07.2012 |
| Volkswagen AG | Supplement | 1st Supplement to € 25,000,000,000 Debt Issuance Programme | | 06.07.2012 | 06.07.2012 |
| Eurohypo AG | Supplement | 1st Supplement to Debt Issuance Programme | | 11.07.2012 | 11.07.2012 |
| Kommunalkredit Austria AG | Supplement | Supplement to EUR 2,000,000,000 Debt Issuance Programme | | 12.07.2012 | 12.07.2012 |
| Exane Finance | Supplement | 1st supplement to Debt Securities Issue Programme | | 11.07.2012 | 13.07.2012 |
| Commerzbank AG | Supplement | 6th Supplement to € 25,000,000,000 Medium Term Note Programme | | 16.07.2012 | 16.07.2012 |
| Sanochemia Pharmazeutika AG | Nichtdividendenwert | Prospectus to öffentliche Angebot von bis zu € 15.000.000 7,75% Teilschuldverschreibungen und für die Zulassung der Teilschuldverschreibungen zum Börsenhandel | DE000A1G7JQ9 | 18.07.2012 | 19.07.2012 |
| The Goldman Sachs Group, Inc | Supplement | 2nd Supplement to Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 18.07.2012 | 19.07.2012 |
| UniCredit S.p.A. | Supplement | 1st Supplement to Structured Note Programme | | 20.07.2012 | 20.07.2012 |
| UniCredit S.p.A. | Supplement | 1st Supplement to €60,000,000,000 Euro Medium Term Note Programme | | 20.07.2012 | 20.07.2012 |
| Merrill Lynch S.A. | Supplement | 2nd Supplement to Structured Securities Programme | | 24.07.2012 | 24.07.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 2nd Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 24.07.2012 | 25.07.2012 |
| Citigroup Inc. | Supplement | 1st Supplement to U.S.\$30,000,000,000 Global Medium Term Note and Certificate Programme | | 25.07.2012 | 26.07.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 1st Supplement to Programme for the issuance of Warrants, Notes and Certificates | | 25.07.2012 | 26.07.2012 |
| Heineken N.V. | Supplement | Supplement to €10,000,000,000 Euro Medium Term Note Programme | | 25.07.2012 | 26.07.2012 |
| UniCredit Bank Austria AG | Supplement | 1st Supplement to € 40,000,000,000 Euro Medium Term Note Programme for the issue of notes including Pfandbriefe and Jumbo-Pfandbriefe due from one month to 40 years from the date of issue | | 27.07.2012 | 30.07.2012 |
| Daimler AG | Supplement | 1st Supplement to EUR 35,000,000,000 Euro Medium Term Note Programme | | 31.07.2012 | 31.07.2012 |
| Bayer AG | Supplement | 3rd Supplement to Programme for the Issuance of Debt Instruments | | 03.08.2012 | 03.08.2012 |
| Commerzbank AG | Supplement | 7th Supplement to € 25,000,000,000 Medium Term Note Programme | | 03.08.2012 | 03.08.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|-------------|---|------|---------------|-------------|
| MAN SE | Supplement | 3rd Supplement to € 5,000,000,000 Debt Issuance Programme | | 02.08.2012 | 03.08.2012 |
| Deutsche Bank AG | Supplement | 1st Supplement to Euro 80,000,000,000 Debt Issuance Programme | | 06.08.2012 | 06.08.2012 |
| Deutsche Bahn AG | Supplement | 1st Supplement to € 20,000,000,000 Debt Issuance Programme | | 07.08.2012 | 07.08.2012 |
| Siemens AG | Supplement | 1st Supplement to € 15,000,000,000 Programme for the Issuance of Debt Instruments | | 07.08.2012 | 07.08.2012 |
| Volkswagen AG | Supplement | 2nd Supplement to EUR 25,000,000,000 Debt Issuance Programme | | 07.08.2012 | 07.08.2012 |
| Deutsche Bank AG | Supplement | 2nd Supplement to Programme for the issuance of Notes, Certificates and Warrants | | 07.08.2012 | 08.08.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 1st Supplement to Euro 10,000,000,000 Debt Issuance Programme | | 07.08.2012 | 08.08.2012 |
| Citigroup Inc. | Supplement | 2nd Supplement to U.S.\$30,000,000,000 Global Medium Term Note and Certificate Programme | | 08.08.2012 | 09.08.2012 |
| Deutsche Bank AG | Supplement | 12th Supplement to [Anzahl einfügen: {}] [Typ einfügen] Zertifikate [jeweils WKN/ISIN] bezogen auf [Einzelheiten des Bezugsobjekts einfügen: {}] [Emittiert im Rahmen des x-markets™ Programms] | | 08.08.2012 | 09.08.2012 |
| Merrill Lynch S.A. | Supplement | 3rd Supplement to Structured Securities Programme | | 08.08.2012 | 09.08.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 4th Supplement to Certificates | | 09.08.2012 | 09.08.2012 |
| The Goldman Sachs Group, Inc | Supplement | 3rd Supplement to Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 08.06.2012 | 09.08.2012 |
| Citigroup Inc. | Supplement | 1st Supplement to U.S.\$ 110,000,000,000 Programme for the issuance of Euro Medium-Term Notes, Series B | | 10.08.2012 | 13.08.2012 |
| Volkswagen Bank GmbH | Supplement | 1st supplement to EUR 10,000,000,000 Debt Issuance Programme | | 10.08.2012 | 13.08.2012 |
| Volkswagen Financial Services Aktiengesellschaft | Supplement | 1st Supplement to EUR 18,000,000,000 Debt Issuance Programme | | 10.08.2012 | 13.08.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 2nd Supplement to PROGRAMME FOR THE ISSUANCE OF WARRANTS, NOTES AND CERTIFICATES | | 13.08.2012 | 14.08.2012 |
| Societe Generale | Supplement | 3rd Supplement to €125,000,000,000 Debt Instruments Issuance Programme | | 13.08.2012 | 14.08.2012 |
| Commerzbank AG | Supplement | 8th Supplement to € 25,000,000,000 Medium Term Note Programme | | 16.08.2012 | 16.08.2012 |
| National Australia Bank Limited | Supplement | 4th Supplement to U.S.\$100,000,000,000 Global Medium Term Note Programme | | 16.08.2012 | 16.08.2012 |
| SG ISSUER S.A. | Supplement | 1st Supplement to EUR 5,000,000,000 Debt Instruments Issuance Programme | | 16.08.2012 | 16.08.2012 |
| TE Connectivity Ltd. (ehem. Tyco Electronics Ltd.) | Supplement | 3rd Supplement to Offer of shares under the Employee Stock Purchase Plan | | 16.08.2012 | 16.08.2012 |
| UniCredit Bank Austria AG | Supplement | 2nd Supplement to € 40,000,000,000 Euro Medium Term Note Programme for the issue of notes including Pfandbriefe and Jumbo-Pfandbriefe due from one month to 40 years from the date of issue | | 14.08.2012 | 16.08.2012 |

(wird fortgesetzt)



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| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------|--|------|---------------|-------------|
| UniCredit S.p.A. | Supplement | 2nd Supplement to Structured Note Programme | | 14.08.2012 | 16.08.2012 |
| UniCredit S.p.A. | Supplement | 2nd Supplement to €60,000,000,000 Euro Medium Term Note Programme | | 14.08.2012 | 16.08.2012 |
| Deutsche Postbank AG | Supplement | 1st Supplement to Euro 15,000,000,000 Debt Issuance Programme for the issue of the Notes (including Pfandbriefe) (the "Programme") | | 16.08.2012 | 17.08.2012 |
| Roche Finance Europe B.V. | Supplement | Supplement to EUR 15,000,000,000 Euro Medium Term Note Programme | | 16.08.2012 | 17.08.2012 |
| Vorarlberger Landes- und Hypothekbank Aktiengesellschaft | Supplement | 2nd Supplement to EUR 7,000,000,000 Dept Issuance Programme | | 17.08.2012 | 17.08.2012 |
| Bayerische Landesbank | Supplement | 2nd Supplement to EUR 60,000,000,000 Debt Issuance Programme | | 23.08.2012 | 23.08.2012 |
| LANXESS AG | Supplement | 2nd Supplement to EUR 2,500,000,000 Programme for the Issuance of Debt Instruments | | 22.08.2012 | 23.08.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 3rd Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 24.08.2012 | 24.08.2012 |
| Morgan Stanley (Luxembourg) S.A. | Supplement | 1st Supplement to Euro 2,000,000,000 Programme for the Issuance of Notes and Certificates | | 24.08.2012 | 27.08.2012 |
| Spar Österreichische Warenhandels-AG | Basisprospekt | Base Prospectus für das öffentliche Angebot von bis zu 1.548 SPAR-Anlage Schuldverschreibungen | | 29.08.2012 | 29.08.2012 |
| Merrill Lynch S.A. | Supplement | 4th Supplement to STRUCTURED SECURITIES PROGRAMME | | 29.08.2012 | 30.08.2012 |
| Raiffeisenlandesbank Oberösterreich AG | Supplement | 2nd Supplement to EUR 2,000,000,000 Dept Issuance Programme | | 31.08.2012 | 31.08.2012 |
| Bayerische Landesbank | Supplement | 3rd Supplement to EUR 60,000,000,000 Debt Issuance Programme | | 03.09.2012 | 03.09.2012 |
| Raiffeisenlandesbank Niederösterreich-Wien AG | Supplement | 2nd Supplement to EUR 2.000.000.000 Debt Issuance Programme | | 03.09.2012 | 03.09.2012 |
| Raiffeisenlandesbank Oberösterreich AG | Supplement | 2nd Supplement to Angebotsprogramm für Schuldverschreibungen und Optionsscheine | | 31.08.2012 | 03.09.2012 |
| BRE Finance France SA | Supplement | Supplement to €2,000,000,000 Euro Medium Term Note Programme | | 03.09.2012 | 04.09.2012 |
| Linde AG | Supplement | 3rd Supplement to €10,000,000,000 Debt Issuance Programme | | 04.09.2012 | 04.09.2012 |
| Raiffeisen Bank International AG | Supplement | 1st Supplement to EUR 20.000.000.000 Emissionsprogramm | | 04.09.2012 | 04.09.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 2nd Supplement to Euro 10,000,000,000 Debt Issuance Programme | | 05.09.2012 | 05.09.2012 |
| Raiffeisen Bank International AG | Supplement | 1st Supplement to EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes | | 04.09.2012 | 05.09.2012 |
| Eurohypo AG | Supplement | 2nd Supplement to Debt Issuance Programme | | 06.09.2012 | 06.09.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|---|--------------|---------------|-------------|
| HYPO NOE Gruppe Bank AG (formerly Hypo Investmentbank AG) | Supplement | 1st Supplement to Euro 4,000,000,000 Debt Issuance Programme for the issue of the Notes (including Pfandbriefe and fundierte Bankschuldverschreibungen) | | 07.09.2012 | 07.09.2012 |
| Spar Österreichische Warenhandels-AG | Nichtdividendenwert | Angebot von bis zu EUR 200 Millionen [„] % 2012-2017 Teilschuldverschreibungen | | 07.09.2012 | 07.09.2012 |
| Voestalpine AG | Supplement | 1st Supplement to EUR 1,000,000,000 programme for the issuance of debt instruments | | 07.09.2012 | 07.09.2012 |
| BASF SE | Basisprospekt | Base Prospectus to EUR 15,000,000,000 Debt Issuance Programme | | 14.09.2012 | 14.09.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 3rd Supplement to Euro 10,000,000,000 Debt Issuance Programme | | 13.09.2012 | 14.09.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 5th Supplement to Certificates | | 14.09.2012 | 14.09.2012 |
| Bertelsmann AG | Supplement | 1st Supplement to EUR 4,000,000,000 Debt Issuance Programme | | 14.09.2012 | 17.09.2012 |
| OMV AG | Supplement | 1st Supplement to Euro 4,000,000,000 Euro Medium Term Note Programme for the issue of the Notes | | 17.09.2012 | 17.09.2012 |
| BDT Media Automation GmbH | Nichtdividendenwert | Prospectus to EUR 30.000.000 8,125 % Schuldverschreibungen 2012 / 2017 | DE000A1PGQL4 | 17.09.2012 | 18.09.2012 |
| NATIXIS STRUCTURED PRODUCTS LIMITED | Supplement | 6th Supplement to Certificates | | 18.09.2012 | 19.09.2012 |
| Erste Group Bank AG | Supplement | 2nd Supplement to €30,000,000,000 Debt Issuance Programme | | 20.09.2012 | 21.09.2012 |
| Deutsche Börse AG | Nichtdividendenwert | Prospectus to EUR [„] [„] per cent Notes due 2022 | DE000A1RE1W1 | 26.09.2012 | 26.09.2012 |
| SAP AG | Basisprospekt | Base Prospectus to EUR 2,400,000,000 Programme for the Issuance of Debt Instruments | | 28.09.2012 | 28.09.2012 |
| SIGNA Prime Capital Market GmbH | Nichtdividendenwert | Emission von EUR 150.000.000 4,5% Schuldverschreibungen 2012-2022 | | 28.09.2012 | 28.09.2012 |
| Berentzen-Gruppe AG | Nichtdividendenwert | Prospectus to Emission von bis zu EUR 50.000.000 6,50 % Schuldverschreibungen 2012 / 2017 | DE000A1RE1V3 | 01.10.2012 | 02.10.2012 |
| CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK | Supplement | 2nd Supplement to € 50,000,000,000 Structured Euro Medium Term Note Programme | | 03.10.2012 | 04.10.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 4th Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 04.10.2012 | 04.10.2012 |
| Merrill Lynch S.A. | Supplement | 5th Supplement to Structured Securities Programme | | 04.10.2012 | 04.10.2012 |
| Montana Tech Components GmbH | Nichtdividendenwert | Prospectus to Öffentliches Angebot von Nominale EUR 15.000.000 bis EUR 45.000.000 als Aufstockung der am 6. Juni 2012 ausgegebenen EUR 55.000.000,00 5% Teilschuldverschreibungen 2012-2017 | AT0000A0V7L1 | 04.10.2012 | 04.10.2012 |
| National Australia Bank Limited | Supplement | 5th Supplement to U.S.\$100,000,000,000 Global Medium Term Note Programme | | 08.10.2012 | 09.10.2012 |

(wird fortgesetzt)



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| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------------|---|--------------|---------------|-------------|
| Celesio Finance B.V. | Nichtdividendenwert | € per cent Notes due 2016 | XS0843328526 | 10.10.2012 | 10.10.2012 |
| Societe Generale | Supplement | 4th Supplement to €125,000,000,000 Debt Instruments Issuance Programme | | 11.10.2012 | 11.10.2012 |
| Deutsche Telekom AG | Supplement | 1st Supplement to EUR 25,000,000,000 Dept Issuance Programme | | 12.10.2012 | 15.10.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 3rd Supplement to Programme for the issuance of Warrants, Notes and Certificates | | 12.10.2012 | 15.10.2012 |
| SAF-HOLLAND S.A. | Nichtdividendenwert | Prospectus to Up to €75,000,000 7.000% Notes due 2018 | DE000A1HA979 | 17.10.2012 | 17.10.2012 |
| The Goldman Sachs Group, Inc | Supplement | 4th Supplement to Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 16.10.2012 | 17.10.2012 |
| Deutsche Hypothekenbank (Actien-Gesellschaft) | Basisprospekt | Base Prospectus to EUR 15,000,000,000 Debt Issuance Programme | | 18.10.2012 | 18.10.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 4th Supplement Programme for the issuance of Warrants, Notes and Certificates | | 18.10.2012 | 18.10.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 5th Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 23.10.2012 | 23.10.2012 |
| Laurèl GmbH | Nichtdividendenwert | Prospectus to Emission von bis zu EUR 20.000.000 7,125 % Schuldverschreibungen fällig am 16. November 2017 | DE000A1RE5T8 | 22.10.2012 | 23.10.2012 |
| Merrill Lynch S.A. | Supplement | 6th Supplement to Structured Securities Programme | | 22.10.2012 | 23.10.2012 |
| OTTO (GmbH & CO KG) | Basisprospekt | Base Prospectus to EUR [ç],000,000 [ç] % Notes of 2012/2019 | | 23.10.2012 | 23.10.2012 |
| Societe Generale | Supplement | 5th Supplement to €125,000,000,000 Debt Instruments Issuance Programme | | 24.10.2012 | 25.10.2012 |
| Vorarlberger Landes- und Hypothekenbank Aktiengesellschaft | Basisprospekt | Base Prospectus to Emission von bis zu EUR 75.000.000 5,00% Nachrangkapital ç Schuldverschreibungen 2012-2022 | | 25.10.2012 | 25.10.2012 |
| Volkswagen AG | Supplement | 3rd Supplement to € 25,000,000,000 Debt Issuance Programme | | 29.10.2012 | 29.10.2012 |
| BNP Paribas | Supplement | 2nd Supplement to EUR 30,000,000,000 Euro Medium Term Note Programme | | 30.10.2012 | 30.10.2012 |
| SAP AG | Supplement | 1st Supplement to EUR 2,400,000,000 Programme for the Issuance of Debt Instruments | | 29.10.2012 | 30.10.2012 |
| SG ISSUER S.A. | Supplement | 2nd Supplement to EUR 5,000,000,000 Debt Instruments Issuance Programme | | 29.10.2012 | 30.10.2012 |
| Daimler AG | Supplement | 2nd Supplement to EUR 35,000,000,000 Euro Medium Term Note Programme | | 31.10.2012 | 31.10.2012 |
| Societe Generale | Supplement | 6th Supplement to €125,000,000,000 Debt Instruments Issuance Programme | | 30.10.2012 | 31.10.2012 |
| Deutsche Bank AG | Supplement | 2nd Supplement to Euro 80,000,000,000 Debt Issuance Programme | | 02.11.2012 | 02.11.2012 |
| MAN SE | Supplement | 4th Supplement to € 5,000,000,000 Debt Issuance Programme | | 05.11.2012 | 06.11.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------------|--|--------------|---------------|-------------|
| National Australia Bank Limited | Supplement | 6th Supplement to U.S.\$100,000,000,000 Global Medium Term Note Programme | | 05.11.2012 | 06.11.2012 |
| BASF SE | Supplement | 1st Supplement to EUR 15,000,000,000 Debt Issuance Programme | | 06.11.2012 | 07.11.2012 |
| LANXESS AG | Supplement | 3rd Supplement to EUR 2,500,000,000 Programme for the Issuance of Debt Instruments | | 08.11.2012 | 08.11.2012 |
| Merrill Lynch S.A. | Supplement | 7th Supplement to STRUCTURED SECURITIES PROGRAMME | | 08.11.2012 | 08.11.2012 |
| GOLDMAN SACHS INTERNATIONAL | Supplement | 5th Supplement to PROGRAMME FOR THE ISSUANCE OF WARRANTS, NOTES AND CERTIFICATES | | 08.11.2012 | 09.11.2012 |
| Prinus Invest S.A. | Supplement | 1st Supplement to Euro 10,000,000,000 Secured Instrument Programme for the issuance of Notes, Certificates and Warrants | | 09.11.2012 | 09.11.2012 |
| Commerzbank AG | Supplement | 9th Supplement to € 25,000,000,000 Medium Term Note Programme | | 12.11.2012 | 12.11.2012 |
| The Goldman Sachs Group, Inc | Supplement | 5th Supplement to Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 09.11.2012 | 12.11.2012 |
| Volkswagen AG | Supplement | 4th Supplement to € 25,000,000,000 Debt Issuance Programme | | 09.11.2012 | 12.11.2012 |
| Deutsche Bank AG | Supplement | 3rd Supplement to Programme for the issuance of Notes, Certificates and Warrants | | 13.11.2012 | 13.11.2012 |
| FlexStrom AG | Nichtdividendenwert | Prospectus to Emission von bis zu EUR 35.000.000 mit Aufstockungsmöglichkeit um bis zu EUR 15.000.000 auf bis zu EUR 50.000.000 8,25 % Schuldverschreibungen 2012/2017 | DE000A1RE7U2 | 12.11.2012 | 13.11.2012 |
| Citigroup Inc. | Supplement | 3rd Supplement to U.S.\$30,000,000,000 Global Medium Term Note and Certificate Programme | | 13.11.2012 | 14.11.2012 |
| Deutsche Lufthansa AG | Basisprospekt | Base Prospectus to EUR 4,000,000,000 Debt Issuance Programme | | 14.11.2012 | 14.11.2012 |
| Jacob Stauder GmbH & Co. KG | Nichtdividendenwert | Prospectus to Emission von bis zu EUR 10.000.000 7,5 % Schuldverschreibungen 2012/2017 | DE000A1RE7P2 | 15.11.2012 | 15.11.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 6th Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 14.11.2012 | 15.11.2012 |
| BRE Finance France SA | Supplement | 3rd Supplement to €2,000,000,000 Euro Medium Term Note Programme | | 16.11.2012 | 16.11.2012 |
| Societe Generale | Supplement | 7th Supplement €125,000,000,000 Debt Instruments Issuance Programme | | 15.11.2012 | 16.11.2012 |
| Bayerische Landesbank | Supplement | 4th Supplement to EUR 60,000,000,000 Dept Issuance Programme | | 19.11.2012 | 19.11.2012 |
| Raiffeisenlandesbank Oberösterreich AG | Supplement | 3rd Supplement to Angebotsprogramm für Schuldverschreibungen und Optionsscheine | | 19.11.2012 | 19.11.2012 |
| UniCredit S.p.A. | Supplement | 3rd Supplement to EUR 60,000,000,000 Euro Medium Term Note Programme | | 19.11.2012 | 19.11.2012 |
| Raiffeisenlandesbank Niederösterreich-Wien AG | Supplement | 3rd Supplement to EUR 2.000.000.000 Debt Issuance Programme | | 21.11.2012 | 21.11.2012 |
| Raiffeisenlandesbank Oberösterreich AG | Supplement | 3rd Supplement to EUR 2,000,000,000 Debt Issuance Programme | | 21.11.2012 | 21.11.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------|---|------|---------------|-------------|
| UniCredit Bank Austria AG | Supplement | 3rd Supplement to € 40,000,000,000 Euro Medium Term Note Programme for the issue of notes including Pfandbriefe and Jumbo-Pfandbriefe due from one month to 40 years from the date of issue | | 22.11.2012 | 22.11.2012 |
| Vorarlberger Landes- und Hypothekenbank Aktiengesellschaft | Supplement | 1st Supplement to Emission von bis zu EUR 75.000.000 5,00% Nachrangkapital - Schuldverschreibungen 2012-2022 | | 21.11.2012 | 22.11.2012 |
| BASF SE | Supplement | 2nd Supplement to EUR 15,000,000,000 Debt Issuance Programme | | 23.11.2012 | 23.11.2012 |
| BILFINGER SE | Basisprospekt | Base Prospectus to EUR [] [] per cent. Notes due 2017 | | 23.11.2012 | 26.11.2012 |
| BILFINGER SE | Basisprospekt | Base Prospectus to EUR [] [] per cent. Notes due 2019 | | 23.11.2012 | 26.11.2012 |
| Henkel AG & Co. KGaA | Basisprospekt | Base Prospectus to EUR 6,000,000,000 Debt Issuance Programme | | 26.11.2012 | 26.11.2012 |
| J.P. Morgan Structured Products B.V. | Supplement | 7th Supplement to Structured Products Programme for the issuance of Notes, Warrants and Certificates | | 23.11.2012 | 26.11.2012 |
| National Australia Bank Limited | Supplement | 7th Supplement to U.S.\$100,000,000,000 Global Medium Term Note Programme | | 23.11.2012 | 26.11.2012 |
| Citigroup Inc. | Supplement | 2nd Supplement to U.S.\$ 110,000,000,000 Programme for the issuance of Euro Medium-Term Notes, Series B | | 27.11.2012 | 27.11.2012 |
| Kommunalkredit Austria AG | Supplement | 2nd Supplement to EUR 2,000,000,000 Debt Issuance Programme | | 27.11.2012 | 27.11.2012 |
| SG ISSUER S.A. | Supplement | 3rd Supplement to EUR 5,000,000,000 Debt Instruments Issuance Programme | | 26.11.2012 | 27.11.2012 |
| Citigroup Inc. | Supplement | 4th Supplement to U.S.\$30,000,000,000 Global Medium Term Note and Certificate Programme | | 28.11.2012 | 28.11.2012 |
| HOMANN HOLZWERKSTOFFE GmbH | Basisprospekt | Base Prospectus to Emission von bis zu EUR 50.000.000 7, 0 % Schuldverschreibungen 2012/2017 | | 27.11.2012 | 28.11.2012 |
| MS "Deutschland" Beteiligungsgesellschaft mbH | Basisprospekt | Base Prospectus to EUR 60.000.000,- 6,875 %-Inhaber-Teilschuldverschreibungen 2012/2017 | | 28.11.2012 | 28.11.2012 |
| Bayerische Landesbank | Supplement | 5th Supplement to EUR 60,000,000,000 Debt Issuance Programme | | 29.11.2012 | 29.11.2012 |
| Bayer AG | Supplement | 4th Supplement to Programme for the Issuance of Debt Instruments | | 30.11.2012 | 30.11.2012 |
| Deutsche Post AG | Supplement | 2nd Supplement to € 3,000,000,00 Debt Issuance Programme | | 03.12.2012 | 03.12.2012 |
| Bundesimmobiliengesellschaft m.b.H. | Supplement | 1st Supplement to 4,000,000,000 Debt Issuance Programme | | 03.12.2012 | 04.12.2012 |
| Deutsche Post AG | Supplement | 3rd Supplement to € 5,000,000,000 Debt Issuance Programme | | 04.12.2012 | 05.12.2012 |
| Siemens AG | Supplement | 2nd Supplement to €15,000,000,000 Programme for the Issuance of Debt Instruments | | 07.12.2012 | 07.12.2012 |
| CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK | Supplement | 3rd Supplement to € 50,000,000,000 Structured Euro Medium Term Note Programme | | 11.12.2012 | 11.12.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|--|------|---------------|-------------|
| Deutsche Telekom AG | Supplement | 2nd Supplement to EUR 25,000,000,000 Debt Issuance Programme | | 12.12.2012 | 13.12.2012 |
| Raiffeisen Bank International AG | Supplement | 2nd Supplement to EUR 20.000.000.000 Emissionsprogramm | | 13.12.2012 | 13.12.2012 |
| Raiffeisen Bank International AG | Supplement | 2nd Supplement to EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes | | 14.12.2012 | 14.12.2012 |
| National Australia Bank Limited | Basisprospekt | Base Prospectus to U.S.\$100,000,000,000 Global Medium Term Note Programme | | 14.12.2012 | 17.12.2012 |
| SG ISSUER S.A. | Supplement | 4th Supplement to EUR 5,000,000,000 Debt Instruments Issuance Programme | | 17.12.2012 | 18.12.2012 |
| Societe Generale | Supplement | 8th Supplement to €125,000,000,000 Debt Instruments Issuance Programme | | 17.12.2012 | 18.12.2012 |
| TE Connectivity Ltd. (ehem.Tyco Electronics Ltd.) | Basisprospekt | Base Prospectus to Offer of shares under the Employee Stock Purchase Plan | | 19.12.2012 | 19.12.2012 |
| Raiffeisenlandesbank Oberösterreich AG | Basisprospekt | Base Prospectus to Debt Issuance Programme | | 21.12.2012 | 21.12.2012 |
| The Goldman Sachs Group, Inc | Supplement | 6th Supplement to Euro Medium-Term Notes, Series F Subordinated Euro Medium-Term Notes, Series G | | 21.12.2012 | 24.12.2012 |

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|----------------|---|------|---------------|-------------|
| CONSOB - Commissione Nazionale per le Societa e la Borsa (IT) | | | | | |
| UniCredit S.p.A. | Dividendenwert | Securities Note | | 04.01.2012 | 04.01.2012 |
| UniCredit S.p.A. | Supplement | Supplement to | | 24.01.2012 | 24.01.2012 |
| Sparkasse Cassa Di Risparmio | Supplement | Supplements to various Base Prospectuses | | 08.08.2012 | 13.09.2012 |
| Sparkasse Cassa Di Risparmio | Basisprospekt | Base Prospectus to das Emissionsprogramm von ANLEIHEN SÜDTIROLER SPARKASSE AG MIT VARIABLER VERZINSUNG MIT CAP UND/ODER FLOOR | | 21.06.2012 | 14.09.2012 |
| Sparkasse Cassa Di Risparmio | Basisprospekt | Base Prospectus to das Emissionsprogramm von ANLEIHEN SÜDTIROLER SPARKASSE AG MIT VARIABLER VERZINSUNG | | 21.06.2012 | 14.09.2012 |
| Sparkasse Cassa Di Risparmio | Basisprospekt | Base Prospectus to das Emissionsprogramm von ANLEIHEN SÜDTIROLER SPARKASSE AG MIT STEIGENDER FIXER VERZINSUNG | | 21.06.2012 | 14.09.2012 |
| Sparkasse Cassa Di Risparmio | Basisprospekt | Base Prospectus to das Emissionsprogramm von ANLEIHEN SÜDTIROLER SPARKASSE AG MIT FIXER VERZINSUNG | | 21.06.2012 | 14.09.2012 |



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|---|------|---------------|-------------|
| FSA - Financial Services Authority (GB) | | | | | |
| Barclays Bank PLC | Supplement | Supplement to Global Structured Securities Programme | | 04.01.2012 | 06.01.2012 |
| Nordea Bank AB (publ) | Supplement | Supplement to € 40,000,000,000 Euro Medium Term Note Programme | | 31.01.2012 | 01.02.2012 |
| Credit Suisse International | Supplement | Supplement to Prospectus "Up to EUR 150,000,000 Global Futures Fund Kapitalschutzzertifikate 8 due 2 September 2025" | | 03.02.2012 | 06.02.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | Supplement to US\$ 60,000,000,000 Euro Medium Term Note Programme | | 08.02.2012 | 08.02.2012 |
| Export Development Canada | Basisprospekt | Base Prospectus USD 20,000,000,000 Programme for the Issuance of Debt Instruments | | 21.12.2011 | 10.02.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to € 50,000,000,000 Euro Medium Term Note Programme | | 10.02.2012 | 13.02.2012 |
| Nestlé Holdings, Inc. | Supplement | Supplement to Debt Issuance Programme | | 16.02.2012 | 17.02.2012 |
| Province of Ontario | Basisprospekt | Programme for the Issuance of Debt Instruments | | 17.02.2012 | 20.02.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | Supplement to US \$ 60,000,000,000 Euro Medium Term Note Programme | | 20.02.2012 | 21.02.2012 |
| Commonwealth Bank of Australia | Supplement | Supplement to US \$ 70,000,000,000 Euro Medium Term Note Programme | | 15.02.2012 | 21.02.2012 |
| ETFS Hedged Commodity Securities Limited | Basisprospekt | Base Prospectus Currency Hedged Commodity Securities | | 23.02.2012 | 23.02.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | Supplement to US\$ 60,000,000,000 Euro Medium Term Note Programme (Issuer ANZ National Bank Limited + ANZ National (Int'l) Limited) | | 23.02.2012 | 24.02.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | Supplement to US\$ 60,000,000,000 Euro Medium Term Note Programme (Issuer Australia and New Zealand Banking Group Limited) | | 24.02.2012 | 24.02.2012 |
| Commonwealth Bank of Australia | Supplement | Supplement to US \$ 70,000,000,000 Euro Medium Term Note Programme | | 29.02.2012 | 29.02.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to € 50,000,000,000 Euro Medium Term Note Programme | | 29.02.2012 | 01.03.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to € 50,000,000,000 Euro Medium Term Note Programme | | 06.03.2012 | 06.03.2012 |
| ETFS Commodity Securities Limited | Supplement | Supplement to ETFS Classic Commodity Securities and ETFS Forward Commodity Securities | | 06.03.2012 | 07.03.2012 |
| ETFS Foreign Exchange Limited | Supplement | Supplement to Collateralised Currency Securities | | 06.03.2012 | 07.03.2012 |
| ETFS Industrial Metal Securities Limited | Supplement | Supplement to the Programme for the issue of ETFS Industrial Metal Securities | | 06.03.2012 | 07.03.2012 |
| (wird fortgesetzt) | | | | | |



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|---|------|---------------|-------------|
| ETFS Metal Securities Limited | Supplement | Supplement to Programme for the issue of ETFS Metal Securities | | 06.03.2012 | 07.03.2012 |
| ETFS Commodity Securities Limited | Supplement | Supplement to ETFS Short Commodity Securities & ETFS Leveraged Commodity Securities | | 06.03.2012 | 08.03.2012 |
| HSBC Bank plc | Supplement | Supplement to Programme for the Issuance of Notes and Warrants | | 12.03.2012 | 12.03.2012 |
| Lloyds TSB Bank plc | Supplement | Supplement to £50,000,000,000 Euro Medium Term Note Programme | | 12.03.2012 | 14.03.2012 |
| Abbey National Treasury Services plc | Supplement | Supplement to € 10,000,000,000 Structured Note Programme | | 16.03.2012 | 19.03.2012 |
| Barclays Bank PLC | Supplement | Supplement to Base Prospectus Global Structured Securities Programme | | 26.03.2012 | 27.03.2012 |
| Nomura Bank International plc | Supplement | 2nd Supplement to NOMURA BANK INTERNATIONAL PLC Note, Warrant and Certificate Programme | | 29.03.2012 | 30.03.2012 |
| Province of Ontario | Supplement | 1st Supplement to Programme for the Issuance of Debt Instruments | | 30.03.2012 | 30.03.2012 |
| Abbey National Treasury Services plc | Basisprospekt | Base Prospectus Programme for the issuance of Notes, Certificates and Warrants | | 05.04.2012 | 05.04.2012 |
| DB ETC PLC | Basisprospekt | Base Prospectus to Secured ETC Index Linked Securities Programme | | 11.04.2012 | 16.04.2012 |
| Export Development Canada | Supplement | 1st Supplement to USD20,000,000,000 Programme for the Issuance of Debt Instruments | | 16.04.2012 | 17.04.2012 |
| Lloyds TSB Bank plc | Basisprospekt | Base Prospectus to £50,000,000,000 Euro Medium Term Note Programme | | 20.04.2012 | 23.04.2012 |
| HSBC Bank plc | Supplement | Supplement to Base Prospectus Programme for the Issuance of Notes and Warrants | | 15.08.2011 | 24.04.2012 |
| HSBC Bank plc | Supplement | Supplement to Base Prospectus Programme for the Issuance of Notes and Warrants | | 12.03.2012 | 24.04.2012 |
| HSBC Bank plc | Supplement | Supplement to Base Prospectus Programme for the Issuance of Notes and Warrants | | 14.12.2011 | 24.04.2012 |
| HSBC Bank plc | Basisprospekt | Base Prospectus to DEBT ISSUANCE PROGRAMME | | 23.04.2012 | 24.04.2012 |
| HSBC Bank plc | Basisprospekt | Base Prospectus to DEBT ISSUANCE PROGRAMME | | 27.05.2011 | 24.04.2012 |
| HSBC Bank plc | Supplement | Supplement to Base Prospectus Programme for the Issuance of Notes and Warrants | | 13.06.2011 | 24.04.2012 |
| Lloyds TSB Bank plc | Basisprospekt | Base Prospectus to Note, Certificate and Warrant Programme | | 20.04.2012 | 24.04.2012 |
| DB ETC PLC | Basisprospekt | Base Prospectus to Secured ETC Precious Metal Linked Securities Programme | | 23.04.2012 | 25.04.2012 |
| Westpac Banking Corporation | Basisprospekt | Base Prospectus to Programme for the Issuance of Debt Instruments | | 16.11.2011 | 30.04.2012 |
| Westpac Banking Corporation | Supplement | Supplement to Base Prospectus Programme for the Issuance of Debt Instruments | | 30.12.2011 | 30.04.2012 |
| Westpac Banking Corporation | Supplement | Supplement to Base Prospectus Programme for the Issuance of Debt Instruments | | 08.12.2011 | 30.04.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | Supplement to US\$60,000,000,000 Euro Medium Term Note Programme | | 02.05.2012 | 03.05.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|---|------|---------------|-------------|
| Export Development Canada | Supplement | 2nd Supplement to USD20,000,000,000 Programme for the Issuance of Debt Instruments | | 04.05.2012 | 08.05.2012 |
| Nestlé Holdings, Inc. | Basisprospekt | Base Prospectus to Debt Issuance Programme | | 10.05.2012 | 11.05.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to Base Prospectus €50,000,000,000 Euro Medium Term Note Programme | | 10.05.2012 | 11.05.2012 |
| Barclays Bank PLC | Supplement | Supplement to Base Prospectus Global Structured Securities Programme | | 10.05.2012 | 14.05.2012 |
| COCA-COLA HBC FINANCE B.V. | Supplement | 1st Supplement to Base Prospectus €3,000,000,000 Euro Medium Term Note Programme | | 11.05.2012 | 14.05.2012 |
| COCA-COLA HBC FINANCE B.V. | Basisprospekt | Base Prospectus to €3,000,000,000 Euro Medium Term Note Programme | | 10.04.2012 | 14.05.2012 |
| Lloyds TSB Bank plc | Supplement | 1st Supplement to £50,000,000,000 Euro Medium Term Note Programme | | 11.05.2012 | 14.05.2012 |
| Lloyds TSB Bank plc | Supplement | 1st Supplement to Note, Certificate and Warrant Programme | | 11.05.2012 | 14.05.2012 |
| Province of Ontario | Supplement | 2nd Supplement to Programme for the Issuance of Debt Instruments | | 15.05.2012 | 16.05.2012 |
| Westpac Banking Corporation | Supplement | Supplement to Programme for the Issuance of Debt Instruments | | 14.05.2012 | 16.05.2012 |
| Australia and New Zealand Banking Group Limited | Basisprospekt | Base Prospectus to US\$ 60,000,000,000 Euro Medium Term Note Programme | | 18.05.2012 | 21.05.2012 |
| Royal Bank of Canada | Basisprospekt | Base Prospectus to Programme for the Issuance of Securities | | 13.04.2012 | 23.05.2012 |
| Abbey National Treasury Services plc | Supplement | Supplement to Programme for the Notes, Certificates and Warrants | | 25.05.2012 | 28.05.2012 |
| Morgan Stanley | Basisprospekt | Base Prospectus to Program for the Issuance of Notes, Series A and B, Warrants and Certificates | | 07.06.2012 | 08.06.2012 |
| Nomura Bank International plc | Supplement | 3rd Supplement to Note, Warrant and Certificate Programme | | 08.06.2012 | 08.06.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to €50,000,000,000 Euro Medium Term Note Programme | | 07.06.2012 | 08.06.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | Supplement to US\$60,000,000,000 Euro Medium Term Note Programme | | 11.06.2012 | 12.06.2012 |
| Royal Bank of Canada | Supplement | 1st Supplement to Programme for the Issuance of Securities | | 12.06.2012 | 12.06.2012 |
| Barclays Bank PLC | Basisprospekt | Base Prospectus to Global Structured Securities Programme | | 14.06.2012 | 15.06.2012 |
| Barclays Bank PLC | Basisprospekt | Base Prospectus to Global Structured Securities Programme | | 14.06.2012 | 15.06.2012 |
| Abbey National Treasury Services plc | Supplement | Supplement to Base Prospectus Note, Certificate and Warrant Programme | | 19.06.2012 | 20.06.2012 |
| HSBC Bank plc | Basisprospekt | Base Prospectus to PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS | | 19.06.2012 | 20.06.2012 |
| Shell International Finance B.V. | Basisprospekt | Base Prospectus to U.S.\$25,000,000,000 DEBT SECURITIES PROGRAMME | | 19.06.2012 | 20.06.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|--|---------------|--|------|---------------|-------------|
| Morgan Stanley | Basisprospekt | Base Prospectus to Notes, Warrants and Certificates | | 21.06.2012 | 22.06.2012 |
| Westpac Banking Corporation | Supplement | Supplement to Programme for the Issuance of Debt Instruments | | 25.06.2012 | 25.06.2012 |
| Morgan Stanley | Supplement | Supplement to Base Prospectus Notes, Warrants & Certificates | | 25.06.2012 | 26.06.2012 |
| Morgan Stanley | Supplement | Supplement to Base Prospectus program for the issuance of Notes, Series A and B, Warrants and Certificates | | 25.06.2012 | 26.06.2012 |
| Morgan Stanley | Supplement | Supplement to Base Prospectus Program for the issuance of Global Medium Term Notes, Series F, G and H | | 25.06.2012 | 26.06.2012 |
| Morgan Stanley | Supplement | Supplement to various Base Prospectuses to Notes, Warrants & Certificates | | 25.06.2012 | 27.06.2012 |
| Vodafone Group Plc | Basisprospekt | Base Prospectus to €30,000,000,000 Euro Medium Term Note Programme | | 26.06.2012 | 27.06.2012 |
| Abbey National Treasury Services plc | Basisprospekt | Base Prospectus to €2,000,000,000 German Note and Certificate Programme | | 27.06.2012 | 28.06.2012 |
| Commonwealth Bank of Australia | Basisprospekt | Base Prospectus to U.S.\$70,000,000,000 Euro Medium Term Note Programme | | 20.06.2012 | 28.06.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to €50,000,000,000 Euro Medium Term Note Programme | | 27.06.2012 | 28.06.2012 |
| HSBC Bank plc | Supplement | Supplement to Programme for the Issuance of Notes and Warrants | | 28.06.2012 | 29.06.2012 |
| HSBC Bank plc | Basisprospekt | Base Prospectus to PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS | | 28.06.2012 | 29.06.2012 |
| Standard Commodities Ltd | Basisprospekt | Base Prospectus to US\$1,000,000,000 Commodities Programme | | 28.06.2012 | 29.06.2012 |
| ETFS Industrial Metal Securities Limited | Basisprospekt | Base Prospectus to ETFS Industrial Metal Securities | | 29.06.2012 | 02.07.2012 |
| Nomura Bank International plc | Basisprospekt | Base Prospectus to Note, Warrant and Certificate Programme | | 29.06.2012 | 02.07.2012 |
| Royal Bank of Canada | Supplement | 2nd Supplement to Programme for the Issuance of Securities | | 04.07.2012 | 05.07.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to €50,000,000,000 Euro Medium Term Note Programme | | 04.07.2012 | 05.07.2012 |
| COCA-COLA HBC FINANCE B.V. | Supplement | Supplement to €3,000,000,000 Euro Medium Term Note Programme | | 13.07.2012 | 13.07.2012 |
| Barclays Bank PLC | Supplement | Supplement to Global Structured Securities Programme | | 19.07.2012 | 20.07.2012 |
| Abbey National Treasury Services plc | Supplement | Supplement to German Note and Certificate Programme | | 26.07.2012 | 27.07.2012 |
| Abbey National Treasury Services plc | Supplement | Supplement to Note, Certificate and Warrant Programme | | 26.07.2012 | 30.07.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to EUR 50,000,000,000 Euro Medium Term Note Programme | | 31.07.2012 | 31.07.2012 |
| ETFS Commodity Securities | Supplement | Supplement to issue of ETFS Short and Leveraged Commodity Securities | | 03.08.2012 | 06.08.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|---|------|---------------|-------------|
| Limited | | | | | |
| ETFS Commodity Securities Limited | Supplement | Supplement to issue of ETFS Classic and Forward Commodity Securities | | 06.08.2012 | 06.08.2012 |
| ETFS Foreign Exchange Limited | Supplement | Supplement to Collateralised Currency Securities | | 03.08.2012 | 06.08.2012 |
| ETFS Hedged Commodity Securities Limited | Supplement | Supplement to issue of Currency-Hedged Commodity Securities | | 06.08.2012 | 06.08.2012 |
| ETFS Industrial Metal Securities Limited | Supplement | Supplement to issue of ETFS Industrial Metal Securities | | 06.08.2012 | 06.08.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to €50,000,000,000 Euro Medium Term Note Programme | | 06.08.2012 | 07.08.2012 |
| HSBC Bank plc | Supplement | Supplement to various Base Prospectuses | | 07.08.2012 | 08.08.2012 |
| Nestlé Holdings, Inc. | Supplement | Supplement to Debt Issuance Programme | | 10.08.2012 | 10.08.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to €50,000,000,000 Euro Medium Term Note Programme | | 10.08.2012 | 13.08.2012 |
| Australia and New Zealand Banking Group Limited | Basisprospekt | Base Prospectus to US\$60,000,000,000 Euro Medium Term Note Programme | | 13.08.2012 | 14.08.2012 |
| Royal Bank of Canada | Supplement | 3rd Supplement to Programme for the Issuance of Securities | | 15.08.2012 | 15.08.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | 2nd Supplement to US\$60,000,000,000 Euro Medium Term Note Programme | | 20.08.2012 | 20.08.2012 |
| Province of Ontario | Supplement | 3rd Supplement to Programme for the Issuance of Debt Instruments | | 17.08.2012 | 20.08.2012 |
| Commonwealth Bank of Australia | Supplement | Supplement to U.S.\$70,000,000,000 Euro Medium Term Note Programme | | 21.08.2012 | 22.08.2012 |
| COCA-COLA HBC FINANCE B.V. | Supplement | 3rd Supplement to €3,000,000,000 Euro Medium Term Note Programme | | 24.08.2012 | 28.08.2012 |
| Nestlé Holdings, Inc. | Supplement | Supplement to Debt Issuance Programme | | 24.08.2012 | 28.08.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | Supplement to US\$60,000,000,000 Euro Medium Term Note Programme | | 28.08.2012 | 29.08.2012 |
| ETFS Metal Securities Limited | Basisprospekt | Supplement to Prospectus for the issue of ETFS Metal Securities | | 28.08.2012 | 29.08.2012 |
| Lloyds TSB Bank plc | Supplement | Supplement to £50,000,000,000 Euro Medium Term Note Programme | | 28.08.2012 | 29.08.2012 |
| Lloyds TSB Bank plc | Supplement | Supplement to Note, Certificate and Warrant Programme | | 28.08.2012 | 29.08.2012 |
| COCA-COLA HBC FINANCE B.V. | Supplement | 2nd Supplement to €3,000,000,000 Euro Medium Term Note Programme | | 13.07.2012 | 31.08.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|--|------|---------------|-------------|
| Abbey National Treasury Services plc | Supplement | Supplement to EUR 2,000,000,000 German Note and Certificate Programme | | 31.08.2012 | 03.09.2012 |
| Abbey National Treasury Services plc | Supplement | Supplement to Note, Certificate and Warrant Programme | | 31.08.2012 | 03.09.2012 |
| Barclays Bank PLC | Supplement | Supplement to Structured Notes, Warrants and Certificates | | 05.09.2012 | 06.09.2012 |
| Nomura Bank International plc | Supplement | Supplement to NOTE, WARRANT AND CERTIFICATE PROGRAMME | | 05.09.2012 | 06.09.2012 |
| Royal Bank of Canada | Supplement | 4th Supplement to Programme for the Issuance of Securities | | 10.09.2012 | 11.09.2012 |
| Province of Ontario | Supplement | 4th Supplement to CAD 27,000,000,000 Programme for the Issuance of Debt Instruments | | 02.10.2012 | 03.10.2012 |
| Province of Ontario | Supplement | 4th Supplement to Programme for the Issuance of Debt Instruments | | 02.10.2012 | 04.10.2012 |
| Province of Ontario | Supplement | 5th Supplement to Programme for the Issuance of Debt Instruments | | 17.10.2012 | 18.10.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | Supplement to US\$60,000,000,000 Euro Medium Term Note Programme | | 25.10.2012 | 26.10.2012 |
| ETFS Foreign Exchange Limited | Basisprospekt | Base Prospectus to the issue of Collateralised Currency Securities | | 19.10.2012 | 30.10.2012 |
| Abbey National Treasury Services plc | Supplement | Supplement to €2,000,000,000 German Note and Certificate Programme | | 05.11.2012 | 06.11.2012 |
| Export Development Canada | Supplement | 3rd Supplement to USD20,000,000,000 Programme for the Issuance of Debt Instruments | | 09.11.2012 | 12.11.2012 |
| Export Development Canada | Supplement | 4th Supplement to USD20,000,000,000 Programme for the Issuance of Debt Instruments | | 14.11.2012 | 15.11.2012 |
| Lloyds TSB Bank plc | Supplement | Supplement to £50,000,000,000 Euro Medium Term Note Programme | | 14.11.2012 | 15.11.2012 |
| Lloyds TSB Bank plc | Supplement | Supplement to Note, Certificate and Warrant Programme | | 14.11.2012 | 16.11.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | 1st Supplement to US\$60,000,000,000 Euro Medium Term Note Programme | | 16.11.2012 | 19.11.2012 |
| COCA-COLA HBC FINANCE B.V. | Supplement | 4th Supplement to €3,000,000,000 Euro Medium Term Note Programme | | 30.11.2012 | 30.11.2012 |
| HSBC Bank plc | Supplement | Supplement to various Base Prospectuses | | 27.11.2012 | 05.12.2012 |
| Australia and New Zealand Banking Group Limited | Supplement | Supplement to US\$60,000,000,000 Euro Medium Term Note Programme | | 30.11.2012 | 06.12.2012 |
| Barclays Bank PLC | Supplement | 3rd Supplement to Global Structured Securities Programme for the issuance of structured Notes, Warrants and Certificates | | 06.12.2012 | 07.12.2012 |
| Westpac Banking Corporation | Basisprospekt | Base Prospectus to Programme for the Issuance of Debt Instruments | | 16.11.2012 | 12.12.2012 |
| Westpac Banking Corporation | Supplement | Supplement to Programme for the Issuance of Debt Instruments | | 21.11.2012 | 12.12.2012 |

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FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|-----------------------------------|---------------|---|------|---------------|-------------|
| ETFS Commodity Securities Limited | Basisprospekt | Base Prospectus to ETFS Classic Commodity Securities and ETFS Longer Dated Commodity Securities | | 14.12.2012 | 17.12.2012 |
| ETFS Commodity Securities Limited | Basisprospekt | Base Prospectus to Issue of ETFS Short Commodity Securities and ETFS Leveraged Commodity Securities | | 14.12.2012 | 17.12.2012 |

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|--|------|---------------|-------------|
| - Irish Financial Services Regulatory Authority (IRL) | | | | | |
| Covidien Public Limited Company | Basisprospekt | Employee Share Plan | | 11.01.2012 | 11.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 27 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 20 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 13 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 23 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 21 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 04 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 06 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 24 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 25 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 19 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 08 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 14 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 16 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 09 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 15 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 22 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 12 | | 20.01.2012 | 20.01.2012 |

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| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---|---------------|---|------|---------------|-------------|
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 07 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 03 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 05 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 02 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | T-Bill Secured ETC Programme | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 10 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 17 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 01 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 18 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 26 | | 20.01.2012 | 20.01.2012 |
| Source Commodity Markets plc. | Basisprospekt | Up to 100,000,000 Source Treasury Bill Series 11 | | 20.01.2012 | 20.01.2012 |
| MBA Community Loans PLC | Basisprospekt | € 1,000,000,000 Secured Limited Recourse Note Programme | | 29.03.2011 | 14.02.2012 |
| UBS AG | Supplement | Supplement to Euro Note Programme | | 20.02.2012 | 20.02.2012 |
| Source Physical Markets plc. | Supplement | Supplement to SECURED PRECIOUS METALS-LINKED CERTIFICATES PROGRAMME | | 24.02.2012 | 24.02.2012 |
| GS Secured Funding Public Limited Company | Basisprospekt | Guaranteed Multi-Jurisdiction Repackaging Note Programme | | 01.03.2012 | 01.03.2012 |
| GS Structured Funding Limited | Basisprospekt | Guaranteed Multi-Jurisdiction Repackaging Note Programme | | 01.03.2012 | 02.03.2012 |
| UBS AG | Supplement | Supplement to Base Prospectus Covered Bond Programme | | 26.03.2012 | 26.03.2012 |
| UBS AG | Supplement | Supplement to Euro Note Programme | | 27.03.2012 | 27.03.2012 |
| Source Physical Markets plc. | Basisprospekt | Base Prospectus SECURED PRECIOUS METALS-LINKED CERTIFICATES PROGRAMME | | 05.04.2012 | 05.04.2012 |
| Source Physical Markets plc. | Basisprospekt | Base Prospectus to Secured Precious Metals-Linked Certificates Programme | | 05.04.2012 | 10.04.2012 |
| Source Commodity Markets plc. | Basisprospekt | Base Prospectus Up To 100,000,000 Source Treasury Bill Secured ETC S&P GSCI® Brent Crude Oil Enhanced Total Return Index Linked Certificates due 2059 Series 28 | | 24.04.2012 | 25.04.2012 |
| Nordea Bank AB (publ) | Basisprospekt | Base Prospectus to €40,000,000,000 Euro Medium Term Note Programme | | 27.04.2012 | 27.04.2012 |
| UBS AG | Supplement | Supplement to Base Prospectus Covered Bond Programme | | 11.05.2012 | 11.05.2012 |
| UBS AG | Supplement | Supplement to Base Prospectus EURO NOTE PROGRAMME | | 14.05.2012 | 14.05.2012 |
| MBA Community Loans PLC | Basisprospekt | Base Prospectus to €1,000,000,000 Secured Limited Recourse Note Programme | | 15.05.2012 | 28.05.2012 |

(wird fortgesetzt)



FMA Prospektaufsicht: Liste eingehender Notifikationen gem. § 10 Abs. 9 Kapitalmarktgesetz (KMG) - 2012

| Emittent | Prospektart | Prospekt/Nachtrag | ISIN | Prospektdatum | Erhalten am |
|---------------------------|---------------|--|------|---------------|-------------|
| Nordea Bank AB (publ) | Supplement | 1st Supplement to €40,000,000,000 Euro Medium Term Note Programme | | 01.06.2012 | 05.06.2012 |
| UBS AG | Basisprospekt | Base Prospectus to Euro Note Programme | | 27.06.2012 | 28.06.2012 |
| UBS AG | Basisprospekt | Base Prospectus to Covered Bond Programme | | 27.06.2012 | 28.06.2012 |
| Nordea Bank AB (publ) | Supplement | 2nd Supplement to €40,000,000,000 Euro Medium Term Note Programme | | 24.07.2012 | 24.07.2012 |
| UBS AG | Supplement | Supplement to EURO NOTE PROGRAMME | | 30.08.2012 | 30.08.2012 |
| Toyota Motor Finance B.V. | Basisprospekt | Base Prospectus to €50,000,000,000 Euro Medium Term Note Programme | | 14.09.2012 | 14.09.2012 |
| Nordea Bank AB (publ) | Supplement | 3rd Supplement to €40,000,000,000 Euro Medium Term Note Programme | | 26.10.2012 | 30.10.2012 |
| UBS AG | Supplement | 2nd Supplement to Euro Note Programme | | 08.11.2012 | 09.11.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to €50,000,000,000 Euro Medium Term Note Programme | | 14.11.2012 | 14.11.2012 |
| Toyota Motor Finance B.V. | Supplement | Supplement to €50,000,000,000 Euro Medium Term Note Programme | | 07.12.2012 | 10.12.2012 |