ANNEX I

Part 7

Qualifying holdings in a credit institution

<table>
<tr><th></th><th>Directive 2013/36/EU</th><th>Assessment criteria and information that is necessary for assessing the suitability of the proposed acquirer seeking to acquire a credit institution and the financial soundness of the proposed acquisition</th><th>Information to be provided by the competent authority</th><th></th></tr>
<tr><td>010</td><td colspan="3">Date of the last update of information in this template</td><td>03.06.2026</td></tr>
<tr><td>020</td><td rowspan="3">Article 23(1), point (a)</td><td rowspan="3">Reputation of the proposed acquirer</td><td>Description on how the competent authority assesses the integrity of the proposed acquirer</td><td>In general, the integrity of the proposed acquirer</td></tr>
<tr><td>030</td><td>Description on how the competent authority assesses the professional competence of the proposed acquirer</td><td>The assessment of the professional competence of the</td></tr>
<tr><td>040</td><td>Practical details on the cooperation process between competent authorities pursuant to Article 24 of Directive 2013/36/EU</td><td>Article 20a(5)&(6) of the Austrian Banking Act (BWG):</td></tr>
<tr><td>050</td><td>Article 23(1), point (b)</td><td>Reputation, knowledge, skills and experience of any member of the management body who will direct the business of the credit institution</td><td>Description on how the competent authority assesses the reputation, knowledge, skills and experience of members of management body</td><td>Assessing the reputation, knowledge, skills and experience is of relevance, if the proposed</td></tr>
<tr><td>060</td><td>Article 23(1),</td><td>Financial soundness of the</td><td>Description on how the competent authority assesses the financial soundness of the proposed acquirer</td><td>The proposed acquirer has to be able to finance the proposed acquisition and to maintain a functioning financial structure of the institution for the foreseeable future (about 3 years). This financial soundness should be perceptible in the overall objective and the acquisition strategy of the proposed acquirer. In case there is a change in the control over the institution, the financial soundness also has to be assessed with regard to the</td></tr>
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070	**point (c)**	proposed acquirer	Practical details on the cooperation process between competent authorities pursuant to Article 24 of Directive 2013/36/EU	Article 20a(5)&(6) Austrian Banking Act (BWG): (5) For the assessment of a proposed acquisition or the increase of a qualifying holding under Articles 20 to 20b, the FMA shall cooperate closely with the responsible authority of any other Member State or sector and shall, without undue delay, exchange with them any information which is essential or relevant for the assessment, if the proposed acquirer is one of the following: 1. a credit institution,
080	**Article 23(1), point (d)**	Compliance of the credit institution with the prudential requirements	Description on how the competent authority assesses whether or not the credit institution will be able to comply with the prudential requirements	*The proposed acquirer has to be able to finance the proposed acquisition and to maintain a functioning financial structure of the institution for the foreseeable future (about 3 years). This financial soundness should be perceptible in the overall objective and the acquisition strategy of the proposed acquirer. In case there is a change in the control over the institution, the financial soundness also has to be assessed with regard to the*
090	**Article 23(1), point (e)**	Suspicion of money laundering or terrorist financing	Description on how the competent authority assesses whether or not there are reasonable grounds to suspect money laundering or terrorist financing	*Generally, the assessment of the integrity of the proposed acquirer should provide*
100			Practical details on the cooperation process between competent authorities pursuant to Article 24 of Directive 2013/36/EU	*Article 20a(5)&(6) of the Austrian Banking Act (BWG):*
110	**Article 23(4)**	List specifying the information to be provided to the competent authorities at the time of notification	List of information that must be provided by the proposed acquirer at the time of notification in order for the competent authority to carry out the assessment of the proposed acquirer and the proposed acquisition	*Pursuant to Article 5 of the regulation on qualifying holdings 2016, the application*